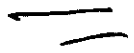
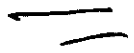
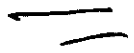


No: C129316	Annual Report Form 1999 <i>Due No Later Than November 30,</i>		2. Registered Agent and Office NOT A P.O. BOX													
Return to: * SECRETARY OF STATE 700 WEST JEFFERSON PO BOX 83720 BOISE, ID 83720-0080 NO FEE REQUIRED * FIRST NOTICE *	If Mailing Address, Please Correct or Not Correct WATERHOUSE SECURITIES INC. 100 WALL STREET NEW YORK NY 10005		CT CORPORATION SYSTEM 300 NORTH 6TH STREET BOISE ID 83701 3. Organized Under the Laws of: NY C129316													
4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors Limited Liability Companies: Enter Names and Addresses of <input type="checkbox"/> Managers or <input type="checkbox"/> Members (check one) <table border="0"> <thead> <tr> <th><u>Office held</u></th> <th><u>Name</u></th> <th><u>Street or P.O. Address</u></th> <th><u>City</u></th> <th><u>State</u></th> <th><u>Zip</u></th> </tr> </thead> <tbody> <tr> <td colspan="6" style="text-align: center; padding: 20px;"> <i>See Attached</i>  </td> </tr> </tbody> </table>					<u>Office held</u>	<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>	<i>See Attached</i> 					
<u>Office held</u>	<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>											
<i>See Attached</i> 																
5. Signature of New Registered Agent		6. Signature <u>Cindy H. Goel</u> Date <u>10/11/99</u> Name (Typed or Printed) <u>Cindy H. Goehring</u> Title <u>V.P.</u>														

ISSUED: 07-03-1999

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WATERHOUSE SECURITIES, INC.

Business Address: 100 Wall Street
NY, NY 10005

Directors

Lawrence M. Waterhouse, Jr., Chairman
John H. Chapel
Stephen D. McDonald
Richard H. Neiman
Frank J. Petrilli
B. Kevin Sterns

Executive Officers

Lawrence M. Waterhouse, Jr. - Chairman
Frank J. Petrilli - Vice Chairman
John H. Chapel - President and COO
Richard H. Neiman - EVP, General Counsel & Secretary
B. Kevin Sterns - EVP, Chief Financial Officer & Treasurer
Andrew Wels - SVP, Chief Compliance Officer & Assistant General Counsel
Mark Gaspich - SROP/CROP
Scott Bohlen - VP and Municipal Principal
Janis Campanella - FVP, Assistant Counsel and Assistant Secretary