

No. C 30452

Due no later than Jan 31, 2001

Annual Report Form

2. Registered Agent and Office NO PO BOX

C T CORPORATION SYSTEM
300 NORTH SIXTH STREET

BOISE, ID 83701

3. New Registered Agent Signature

Return to:

SECRETARY OF STATE
700 WEST JEFFERSON
PO BOX 83720
BOISE, ID 83720-0080

1. Mailing Address - Correct in this box, if applicable

MERRILL LYNCH, PIERCE, FENNER & SMITH
LAWRENCE M EGAN
~~100 CHURCH ST - 12TH FLOOR~~
~~222 BROADWAY - 17 FLOOR~~
NEW YORK, NY 10038
38

NO FILING FEE IF
RECEIVED BY DUE DATE

4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors.

<u>Office held</u>	<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>
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See Exhibit A

5. Organized Under the Laws of:

DELAWARE
C 30452

6.

Signature

Date

1-16-01

Name (Typed or Printed)

LAWRENCE M. Egan, Jr

Title:

XTDOR Ass't. Secretary

Executive Officers and Directors of

MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATEDMay , 2000

<u>Name and Title</u>	<u>Business Address</u>
John L. Steffens Chairman of the Board and Chief Executive Officer Director	North Tower World Financial Center 250 Vesey Street New York, NY 10281-1332
Thomas W. Davis Executive Vice President	North Tower World Financial Center 250 Vesey Street New York, NY 10281-1332
E. Stanley O'Neal Executive Vice President Director	North Tower World Financial Center 250 Vesey Street New York, NY 10281-1332
Barry S. Friedberg Executive Vice President	North Tower World Financial Center 250 Vesey Street New York, NY 10281-1332
Edward L. Goldberg Executive Vice President	North Tower World Financial Center 250 Vesey Street New York, NY 10281-1332
Jerome P. Kenney Executive Vice President	North Tower World Financial Center 250 Vesey Street New York, NY 10281-1332
Thomas H. Patrick Executive Vice President Director	5500 Sears Tower Suite 5500 Chicago, IL 60606
Winthrop H. Smith, Jr. Executive Vice President	North Tower World Financial Center 250 Vesey Street New York, NY 10281-1334

EXHIBIT A

Roger M. Vasey
Executive Vice President

North Tower
World Financial Center
250 Vesey Street
New York, NY 10281-1332

Andrea L. Dulberg
Corporate Secretary

222 Broadway, 17th Floor
New York, NY 10038

Ahmass L. Fakahany
Chief Financial Officer

North Tower
World Financial Center
250 Vesey Street
New York, NY 10281-1331

George A. Schieren
General Counsel
Director

222 Broadway, 14th Floor
New York, NY 10038

John C. Stomber
Treasurer

South Tower
World Financial Center
225 Liberty Street
New York, NY 10080-6105

Dominic A. Carone
Controller

103 Morgan Lane
Plainsboro, NJ 08536

Lawrence, M. Egan, Jr.
Assistant Secretary

222 Broadway, 17th fl.
New York, NY 10038