

No. C 53070	Annual Report Form 1997 Due No Later Than November 30,		2. Registered Agent and Office NOT A P.O. BOX													
Return to: SECRETARY OF STATE 700 WEST JEFFERSON PO BOX 83720 BOISE, ID 83720-0080 NO FEE REQUIRED ** FINAL NOTICE **	1. Mailing Address - Please Correct, If Not Correct COUNTY SEAT STORES, INC. CORPORATE TAX DEPT. 6585 CITY WEST PARKWAY EDEN PRAIRIE MN 55344		PRENTICE-HALL CORP SYSTE 200 N 23RD ST BOISE ID 83702 3. Organized Under the Laws of: MN C 53970													
4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors Limited Liability Companies: Enter Names and Addresses of <input type="checkbox"/> Managers or <input type="checkbox"/> Members (check one) <table border="0" style="width:100%"> <thead> <tr> <th style="text-align:left"><u>Office held</u></th> <th style="text-align:left"><u>Name</u></th> <th style="text-align:left"><u>Street or P.O. Address</u></th> <th style="text-align:left"><u>City</u></th> <th style="text-align:left"><u>State</u></th> <th style="text-align:left"><u>Zip</u></th> </tr> </thead> <tbody> <tr> <td colspan="6">See Attached Listing</td> </tr> </tbody> </table>					<u>Office held</u>	<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>	See Attached Listing					
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5.		6. <table border="0" style="width:100%"> <tr> <td>Signature <u><i>George J. Jakobson</i></u></td> <td>Date <u>10/24/97</u></td> </tr> <tr> <td>Name (Typed or Printed) <u>George J. Jakobson</u></td> <td>Title <u>Controller</u></td> </tr> </table>			Signature <u><i>George J. Jakobson</i></u>	Date <u>10/24/97</u>	Name (Typed or Printed) <u>George J. Jakobson</u>	Title <u>Controller</u>								
Signature <u><i>George J. Jakobson</i></u>	Date <u>10/24/97</u>															
Name (Typed or Printed) <u>George J. Jakobson</u>	Title <u>Controller</u>															

ISSUED: 10-04-1997

↓ DO NOT TAPE OR STAPLE ↓

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**COUNTY SEAT STORES, INC.
OFFICERS**

NAME

RESIDENCE

BUSINESS

Sam Forman
Chief Executive Officer
and President
[REDACTED]

130 Sunrise
Palm Beach, FL 33480

469 Seventh Avenue, 11th Floor
New York, NY 10018

Brett Forman
Senior Vice President of
Real Estate
[REDACTED]

178 Thorn Hill Drive
Warrendale, PA 15086

469 Seventh Avenue, 11th Floor
New York, NY 10018

Paul Kittner
Senior Vice President,
Chief Financial Officer
[REDACTED]

215 Deepdale Drive
Middletown, NJ 07748

469 Seventh Avenue, 11th Floor
New York, NY 10018

George J. Jakabcsin
Senior Vice President,
Acting Controller
Treasurer and Assistant
Secretary
[REDACTED]

220 Ennerdale Lane
Pittsburgh, PA 15237

6585 City West Parkway
Eden Prairie, MN 55344-3248

Matthew J. Knopf
Senior Vice President,
General Counsel and
Secretary
[REDACTED]

2848 Oak Lea Drive
Wayzata, MN 55391

6585 City West Parkway
Eden Prairie, MN 55344-3248

Ronda Hisiger
Senior Vice President of
Store Operations
[REDACTED]

8811 Running Creek Ct.
Indianapolis, IN 46268

469 Seventh Avenue, 11th Floor
New York, NY 10018

Paul Roth
Executive Vice President
of Merchandising
[REDACTED]

7004 Boulevard East Apt 16E
Guttenberg, NJ 07093

469 Seventh Avenue, 11th Floor
New York, NY 10018

Steve Anderson
Senior Vice President &
Chief Information Officer
[REDACTED]

11266 Landing Road
Eden Prairie, MN 55437

6585 City West Parkway
Eden Prairie, MN 55344-3248

09/18/97

**COUNTY SEAT STORES, INC.
BOARD OF DIRECTORS**

NAME

RESIDENCE

BUSINESS

William J. Hunckler, III
[REDACTED]

546 W. Hawthorne Place
Chicago, IL 60657

Madison Dearborn Partners, Inc.
Three First National Plaza,
Suite 1330
Chicago, IL 60670-0501

Glenn H. Tongue
[REDACTED]

350 E. 79th Street, Apt. 18B
New York, NY 10021

Donaldson, Lufkin & Jenrette
Securities Corporation
277 Park Avenue, 17th Floor
New York, NY 10172

Gary M. Kusin
[REDACTED]

5411 Surrey Circle
Dallas, Tx 75209

Kusin-Gurwitch Cosmetics
4403 Beltwood Parkway North
Dallas, TX 75244

David Pulver
[REDACTED]

16 Cobblefield Drive
Mendham, NJ 07945

Cornerstone Capital, Inc.
16 Cobblefield Drive
Mendham, NJ 07945

Jerry M. Socol
[REDACTED]

190 Marlborough Street
Boston, Ma 02116

190 Marlborough Street
Boston, Ma 02116

07/01/97