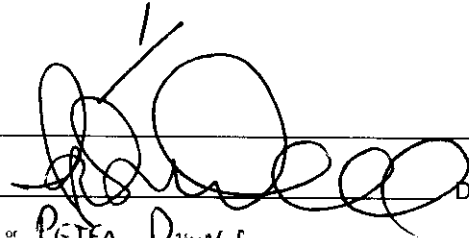


No. C 157917	Due no later than Dec 31, 2005 Annual Report Form	2. Registered Agent and Office NO PO BOX CT CORPORATION SYSTEM 300 N 6TH ST BOISE, ID 83702																																				
Return to: SECRETARY OF STATE 700 WEST JEFFERSON PO BOX 83720 BOISE, ID 83720-0080 NO FILING FEE IF RECEIVED BY DUE DATE	1. Mailing Address - Correct in this box, if applicable NEWTEK SMALL BUSINESS FINANCE, INC. <div style="text-align: center;">N</div> 462 7TH AVE NEW YORK, NY 10018	3. <u>New</u> Registered Agent Signature																																				
4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors. <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left; border-bottom: 1px solid black;">Office held</th> <th style="text-align: left; border-bottom: 1px solid black;">Name</th> <th style="text-align: left; border-bottom: 1px solid black;">Street or P.O. Address</th> <th style="text-align: left; border-bottom: 1px solid black;">City</th> <th style="text-align: left; border-bottom: 1px solid black;">State</th> <th style="text-align: left; border-bottom: 1px solid black;">Zip</th> </tr> </thead> <tbody> <tr> <td>PRESIDENT</td> <td>PETER DOWNS</td> <td>C/O NEWTEK SMALL BUSINESS FINANCE, INC.</td> <td></td> <td></td> <td></td> </tr> <tr> <td>SECRETARY</td> <td>BARRY SEANE</td> <td>462 7TH AVE.</td> <td></td> <td></td> <td></td> </tr> <tr> <td>DIRECTOR</td> <td>SETH COHEN</td> <td>NEW YORK, NY. 10018</td> <td></td> <td></td> <td></td> </tr> <tr> <td>DIRECTOR</td> <td>JOHN COX</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>DIRECTOR</td> <td>MIKE HOLDEN</td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table>			Office held	Name	Street or P.O. Address	City	State	Zip	PRESIDENT	PETER DOWNS	C/O NEWTEK SMALL BUSINESS FINANCE, INC.				SECRETARY	BARRY SEANE	462 7TH AVE.				DIRECTOR	SETH COHEN	NEW YORK, NY. 10018				DIRECTOR	JOHN COX					DIRECTOR	MIKE HOLDEN				
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