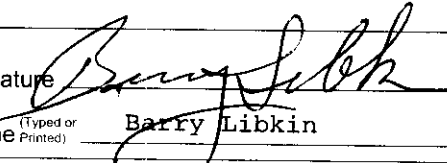


No. C 126098 Return to: SECRETARY OF STATE 700 WEST JEFFERSON PO BOX 83720 BOISE, ID 83720-0080 NO FILING FEE IF RECEIVED BY DUE DATE	Due no later than Oct 31, 2001 Annual Report Form <div style="background-color: black; color: white; padding: 2px; text-align: center;">1. Mailing Address - Correct in this box, if applicable</div> HELLER SMALL BUSINESS LENDING CORP. 500 W MONROE ST CHICAGO, IL 60661	2. Registered Agent and Office NO PO BOX CT CORPORATION SYSTEM 300 N 6TH ST BOISE, ID 83701 3. <u>New</u> Registered Agent Signature
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4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors.

<u>Office held</u>	<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>
Pres.	Michael J. Roche	500 W. Monroe St.	Chicago	IL	60661
Sec'y.	Joanne Harmon	500 W. Monroe St.	Chicago	IL	60661
Dir.	Michael J. Litwin	500 W. Monroe St.	Chicago	IL	60661
Dir.	Deborah Riley	500 W. Monroe St.	Chicago	IL	60661
Dir.	Michael J. Roche	500 W. Monroe St.	Chicago	IL	60661

5. Organized Under the Laws of: <div style="text-align: center;"> DELAWARE C 126098 </div>	6.  Signature _____ Date <u>October 9, 2001</u> <div style="display: flex; justify-content: space-between; margin-top: 10px;"> (Typed or Name Printed) <u>Barry Libkin</u> Assistant Title <u>Secretary</u> </div>
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