



0005875307

**STATE OF IDAHO***Office of the secretary of state, Phil McGrane***ANNUAL REPORT**

Idaho Secretary of State
PO Box 83720
Boise, ID 83720-0080
(208) 334-2301
Filing Fee: \$0.00

*For Office Use Only***-FILED-**

File #: 0005875307

Date Filed: 8/31/2024 7:10:03 PM

Entity Name and Mailing Address:

Entity Name: Robertson Stephens Wealth Management, LLC
Foreign Name (name in home jurisdiction): Robertson Stephens Wealth Management, LLC
The file number of this entity on the records of the Idaho Secretary of State is: 0003616817
Address: CHIEF FINANCIAL OFFICER
455 MARKET ST
STE 1450
SAN FRANCISCO, CA 94105-2442

Entity Details:

Entity Status: Active-Existing
This entity is organized under the laws of: DELAWARE
If applicable, the old file number of this entity on the records of the Idaho Secretary of State was:

The registered agent on record is:

Registered Agent: C T CORPORATION SYSTEM
Commercial Registered Agent
Physical Address
1555 W SHORELINE DR
STE 100
BOISE, ID 83702
Mailing Address
1555 W SHORELINE DR
STE 100
BOISE, ID 83702

Agent or Address Change

☐ Select if you are appointing a new agent.

Limited Liability Company Managers and Members

Name	Title	Business Address
Robertson Stephens Holdings, LLC	Manager	DAVID WESTBROOK 455 MARKET STREET 1450 SAN FRANCISCO, CA 94105-2442

The annual report must be signed by an authorized signer of the entity.

Job Title: CFO

*David Westbrook**08/31/2024*

Sign Here

Date

B0942-9011 08/31/2024 7:10 PM Received by Office of the Idaho Secretary of State