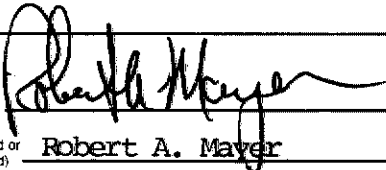
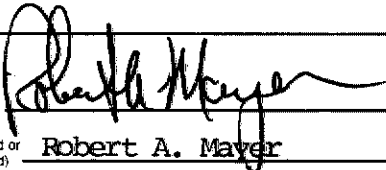
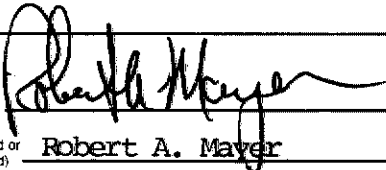


No. C 96534	Annual Report Form 1997 Due No Later Than November 30,		2. Registered Agent and Office NOT A P.O. BOX											
Return to: SECRETARY OF STATE 700 WEST JEFFERSON PO BOX 83720 BOISE, ID 83720-0080 NO FEE REQUIRED * FIRST NOTICE *	1. Mailing Address - Please Correct, If Not Correct RESTAURANT FINANCE CORPORATI TAX DEPT. 4288 W DUBLIN-GRANVILLE ROAD DUBLIN OH 43017		C T CORPORATION SYSTEM 300 N 6TH ST BOISE ID 83702 3. Organized Under the Laws of: OH C 96534											
4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors Limited Liability Companies: Enter Names and Addresses of <input type="checkbox"/> Managers or <input type="checkbox"/> Members (check one) <table border="0" style="width:100%"> <tr> <td style="text-align:center"><u>Office held</u></td> <td style="text-align:center"><u>Name</u></td> <td style="text-align:center"><u>Street or P.O. Address</u></td> <td style="text-align:center"><u>City</u></td> <td style="text-align:center"><u>State</u></td> <td style="text-align:center"><u>Zip</u></td> </tr> </table> <div style="text-align:center; font-size: 1.5em;">SEE ATTACHED LIST</div>					<u>Office held</u>	<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>				
<u>Office held</u>	<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>									
5.		6. <table border="0" style="width:100%"> <tr> <td style="width:30%">Signature</td> <td style="width:30%"></td> <td style="width:20%">Date</td> <td colspan="2">11-3-97</td> </tr> <tr> <td>Name (Typed or Printed)</td> <td>Robert A. Mayer</td> <td>Title</td> <td colspan="2">Vice President</td> </tr> </table>			Signature		Date	11-3-97		Name (Typed or Printed)	Robert A. Mayer	Title	Vice President	
Signature		Date	11-3-97											
Name (Typed or Printed)	Robert A. Mayer	Title	Vice President											

ISSUED: 07-04-1997

↓ DO NOT TAPE OR STAPLE ↓

2181

RESTAURANT FINANCE CORPORATION

Date taking office: 04-01-97

OFFICERS	TITLE	BUSINESS ADDRESS
Raymond W. Baker	Vice President	4288 W. Dublin-Granville Rd., Dublin, OH 43017
John F. Brownley	Sr. VP & Treasurer	4288 W. Dublin-Granville Rd., Dublin, OH 43017
George Condos	Executive Vice President	4288 W. Dublin-Granville Rd., Dublin, OH 43017
Robert L. Jarecki	Sr. VP & Chief Information Officer	4288 W. Dublin-Granville Rd., Dublin, OH 43017
Dana Klein	Assistant Secretary	4288 W. Dublin-Granville Rd., Dublin, OH 43017
Lawrence A. Laudick	Sr.VP, Controller & Asst. Secretary	4288 W. Dublin-Granville Rd., Dublin, OH 43017
Robert A. Mayer	Vice President	4288 W. Dublin-Granville Rd., Dublin, OH 43017
Ronald E. Musick	Executive Vice President	4288 W. Dublin-Granville Rd., Dublin, OH 43017
Frederick R. Reed	Chief Financial Officer & Secretary	4288 W. Dublin-Granville Rd., Dublin, OH 43017
Gordon F. Teter	COTB, CEO & President	4288 W. Dublin-Granville Rd., Dublin, OH 43017
Ronald E. Wallace	Vice President	4288 W. Dublin-Granville Rd., Dublin, OH 43017
W. Stephen Wirt	Vice President	4288 W. Dublin-Granville Rd., Dublin, OH 43017

Date taking office: 04-01-97

DIRECTORS	BUSINESS ADDRESS
John F. Brownley	4288 W. Dublin-Granville Rd., Dublin, OH 43017
Frederick R. Reed	4288 W. Dublin-Granville Rd., Dublin, OH 43017
Gordon F. Teter	4288 W. Dublin-Granville Rd., Dublin, OH 43017

DATE TERM EXPIRES

Until successors are duly elected and qualified.