

No. C 75317 Return to: SECRETARY OF STATE 700 WEST JEFFERSON PO BOX 83720 BOISE, ID 83720-0080 NO FILING FEE IF RECEIVED BY DUE DATE	Due no later than March 31, 2004 Annual Report Form 1. Mailing Address - Correct in this box, if applicable CONAGRA FOODS, INC. CONAGRA, INC. TAX DEPT. ONE CONAGRA DRIVE CC-242 OMAHA, NE 68102	2. Registered Agent and Office NO PO BOX PRENTICE-HALL CORP SYSTEM 1401 SHORELINE DR STE 2 BOISE, ID 83702 3. New Registered Agent Signature
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4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors.

<u>Office held</u>	<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>
President	Bruce C. Rohde	One ConAgra Drive	Omaha	NE	68102-5001
Secretary	James P. O'Donnell	One ConAgra Drive	Omaha	NE	68102-5001
Vice President	Debra L. Keith	One ConAgra Drive	Omaha	NE	68102-5001
Director	David H. Batchelder	One ConAgra Drive	Omaha	NE	68102-5001
Director	Mogens C. Bay	One ConAgra Drive	Omaha	NE	68102-5001
Director	Howard G. Buffett	One ConAgra Drive	Omaha	NE	68102-5001
Director	Stephen G. Butler	One ConAgra Drive	Omaha	NE	68102-5001
Director	John T. Chain, Jr.	One ConAgra Drive	Omaha	NE	68102-5001
Director	Alice B. Hayes	One ConAgra Drive	Omaha	NE	68102-5001
Director	William G. Jurgensen	One ConAgra Drive	Omaha	NE	68102-5001
Director	Robert A. Krane	One ConAgra Drive	Omaha	NE	68102-5001
Director	Mark H. Rauenhorst	One ConAgra Drive	Omaha	NE	68102-5001
Director	Carl E. Reichardt	One ConAgra Drive	Omaha	NE	68102-5001

5. Organized Under the Laws of: DELAWARE C 75317	6. Signature <u>Debra L. Keith</u> Name (Typed or Printed) <u>Debra L. Keith</u> Date <u>2/26/04</u> Title <u>Vice President, Tax</u>
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