

No. C 143758 Return to: SECRETARY OF STATE 700 WEST JEFFERSON PO BOX 83720 BOISE, ID 83720-0080 NO FILING FEE IF RECEIVED BY DUE DATE	Due no later than May 31, 2007 Annual Report Form 1. Mailing Address - Correct in this box, if applicable BIOTHANE CORPORATION 2500 BROADWAY D/5 CAMDEN, NJ 08104	2. Registered Agent and Office NO PO BOX CT CORPORATION SYSTEM 300 N 6TH ST BOISE, ID 83702 3. New Registered Agent Signature																																																																																				
4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors. <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;"><u>Office held</u></th> <th style="text-align: left;"><u>Name</u></th> <th style="text-align: left;"><u>Street or P.O. Address</u></th> <th style="text-align: left;"><u>City</u></th> <th style="text-align: left;"><u>State</u></th> <th style="text-align: left;"><u>Zip</u></th> </tr> </thead> <tbody> <tr> <td colspan="6" style="text-align: center; padding-top: 10px;"><u>OFFICERS</u></td> </tr> <tr> <td></td> <td>Chief Executive Officer</td> <td>2500 Broadway Camden, NJ 08104</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Martin Kaplan</td> <td>President</td> <td>2500 Broadway Camden, NJ 08104</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Robert I. Sax</td> <td>Vice-President & Secretary</td> <td>2500 Broadway Camden, NJ 08104</td> <td></td> <td></td> <td></td> </tr> <tr> <td>John L. Murphy</td> <td>Treasurer</td> <td>2500 Broadway Camden, NJ 08104</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Michael J. Holtz</td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td colspan="6" style="text-align: center; padding-top: 10px;"><u>BOARD OF DIRECTORS</u></td> </tr> <tr> <td></td> <td>Robert I. Sax</td> <td>2500 Broadway Camden, NJ 08104</td> <td></td> <td></td> <td></td> </tr> <tr> <td></td> <td>John L. Murphy</td> <td>2500 Broadway Camden, NJ 08104</td> <td></td> <td></td> <td></td> </tr> <tr> <td></td> <td>Ronald F. Kaplan</td> <td>2500 Broadway Camden, NJ 08104</td> <td></td> <td></td> <td></td> </tr> <tr> <td></td> <td>Michael J. Holtz</td> <td>2500 Broadway Camden, NJ 08104</td> <td></td> <td></td> <td></td> </tr> <tr> <td></td> <td>Joan A. Sax</td> <td>2500 Broadway Camden, NJ 08104</td> <td></td> <td></td> <td></td> </tr> <tr> <td></td> <td>Martin Kaplan</td> <td>2500 Broadway Camden, NJ 08104</td> <td></td> <td></td> <td></td> </tr> </tbody> </table>			<u>Office held</u>	<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>	<u>OFFICERS</u>							Chief Executive Officer	2500 Broadway Camden, NJ 08104				Martin Kaplan	President	2500 Broadway Camden, NJ 08104				Robert I. Sax	Vice-President & Secretary	2500 Broadway Camden, NJ 08104				John L. Murphy	Treasurer	2500 Broadway Camden, NJ 08104				Michael J. Holtz						<u>BOARD OF DIRECTORS</u>							Robert I. Sax	2500 Broadway Camden, NJ 08104					John L. Murphy	2500 Broadway Camden, NJ 08104					Ronald F. Kaplan	2500 Broadway Camden, NJ 08104					Michael J. Holtz	2500 Broadway Camden, NJ 08104					Joan A. Sax	2500 Broadway Camden, NJ 08104					Martin Kaplan	2500 Broadway Camden, NJ 08104			
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5. Organized Under the Laws of: NEW JERSEY C 143758	6. Signature <u>John L. Murphy</u> Date <u>3-29-07</u> Name (Typed or Printed) <u>JOHN L. MURPHY</u> Title <u>VP</u>																																																																																					

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