



0006082357

**STATE OF IDAHO***Office of the secretary of state, Phil McGrane***ANNUAL REPORT**

Idaho Secretary of State
PO Box 83720
Boise, ID 83720-0080
(208) 334-2301
Filing Fee: \$0.00

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File #: 0006082357

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Entity Name and Mailing Address:

Entity Name: Osaic RIA, Inc.
Foreign Name (name in home jurisdiction): Osaic RIA, Inc.
The file number of this entity on the records of the Idaho Secretary of State is: 0005604133
Address: 20 E THOMAS RD
STE 2000
PHOENIX, AZ 85012-3129

Entity Details:

Entity Status: Active-Good Standing
This entity is organized under the laws of: DELAWARE
If applicable, the old file number of this entity on the records of the Idaho Secretary of State was:

The registered agent on record is:

Registered Agent: CORPORATION SERVICE COMPANY
Commercial Registered Agent
Physical Address
1305 12TH AVE RD
NAMPA, ID 83686
Mailing Address
1305 12TH AVE RD
NAMPA, ID 83686

Agent or Address Change

☐ Select if you are appointing a new agent.

Corporate Officers and Directors:

Name	Title	Business Address
☒ EDWARD SWENSON		20 E THOMAS ROAD SUITE 2000 PHOENIX, AZ 85012
☒ GREG CORNICK	Director	20 E THOMAS ROAD SUITE 2000 PHOENIX, AZ 85012
☒ MATTHEW SCHLUETER		2300 WINDY RIDGE PARKWAY SUITE 750 ATLANTA, GA 30339
☒ JAMIE PRICE		40 EXCHANGE PLACE SUITE 1410 JERSEY CITY, NJ 07302
☒ IRYNA NORTHRIP		20 E THOMAS ROAD SUITE 2000 PHOENIX, AZ 85012



☒ DAVID SCHMIDT	Treasurer	20 E THOMAS ROAD SUITE 2000 PHOENIX, AZ 85012
☒ MELISSA LAMARCHE	Vice President	20 E THOMAS ROAD SUITE 2000 PHOENIX, AZ 85012
☒ KRISTEN KIMMELL	Vice President	20 E THOMAS ROAD SUITE 2000 PHOENIX, AZ 85012
☒ NINA MCKENNA	Secretary	20 E THOMAS ROAD SUITE 2000 PHOENIX, AZ 85012
☒ David Schmidt	Treasurer	SUITE 255 18700 N HAYDEN RD SCOTTSDALE, AZ 85255
☒ Nina McKenna	Secretary	SUITE 255 18700 N HAYDEN RD SCOTTSDALE, AZ 85255
☒ Edward Swenson	President	SUITE 2000 20 E. THOMAS RD PHOENIX, AZ 85012
☒ Jamie Price	Director	SUITE 255 18700 N HAYDEN RD SCOTTSDALE, AZ 85255
☒ Edward Swenson	Director	20 E THOMAS RD STE 2000 PHOENIX, AZ 85012-3129
☒ Gregory Cornick	Director	20 E THOMAS RD STE 2000 PHOENIX, AZ 85012-3129
☒ Matthew Schlueter	Director	SUITE 750 2300 WINDY RIDGE PARKWAY ATLANTA, GA 30339

The annual report must be signed by an authorized signer of the entity.

Job Title: Secretary

Nina McKenna

01/28/2025

Sign Here

Date