

FILED EFFECTIVE

STATEMENT OF MERGER

2014 MAR 25 PM 1:39

OF

SECRETARY OF STATE  
STATE OF IDAHO

Lane Bryant #4520, LLC  
Lane Bryant #4580, LLC

INTO

Lane Bryant, Inc.

Under Section 30-18-205 of the Idaho Code

FIRST: The names of the non-surviving parties to the merger are Lane Bryant #4520, LLC, and Lane Bryant #4580, LLC, each an Idaho limited liability company.

SECOND: The name of the surviving entity is Lane Bryant, Inc., a Delaware corporation.

THIRD: The merger has been approved by each of Lane Bryant #4520, LLC and Lane Bryant #4580, LLC in accordance with Part 2 of the Idaho Entity Transactions Act and by Lane Bryant, Inc. in accordance with the laws of the State of Delaware.

FOURTH: The secretary of state may send any process served on the secretary of state pursuant to Section 30-18-206(5) of the Idaho Code to Lane Bryant, Inc. at 3750 State Road, Bensalem, PA 19020.

FIFTH: The merger provided for in this Statement of Merger shall become effective March 29, 2014 at 5:00 p.m.

Lane Bryant #4520, LLC

Lane Bryant, Inc.

By: William R. Dawson  
Name: William R. Dawson  
Title or Capacity: Manager  
Date: March 25, 2014

By: Colin D. Stern  
Name: Colin D. Stern  
Title or Capacity: Vice President  
Date: March 25, 2014

Lane Bryant #4580, LLC

By: William R. Dawson  
Name: William R. Dawson  
Title or Capacity: Manager  
Date: March 25, 2014

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