

STATEMENT OF MERGER

MERGING

MODULI LLC,
a Washington limited liability company

WITH AND INTO

MODULI LLC,
an Idaho limited liability company

Under Section 30-22-205 of the Idaho Model Entity Transactions Act (“**IETA**”) and Section 25.15.426 of the Revised Code of Washington (“**RCW**”), each of Moduli LLC, an Idaho limited liability company (“**Moduli Idaho**”), and Moduli LLC, a Washington limited liability company (“**Moduli Washington**”), execute and file the following Statement of Merger with the Idaho Secretary of State:

1. Moduli Idaho’s manager and sole member, and Moduli Washington’s manager and sole member, have each duly authorized and approved, in accordance with Section 30-22-203 of the IETA and Section 25.15.416 of the RCW, an Agreement and Plan of Merger (the “**Merger Agreement**”) providing for the merger of Moduli Washington with and into Moduli Idaho (“**Merger**”).

2. Under the Merger Agreement and in accordance with the IETA and the RCW, Moduli Washington is merged with and into Moduli Idaho, with Moduli Idaho being the surviving company in the Merger (the “**Surviving Company**”).

3. Moduli Idaho’s Certificate of Organization and Operating Agreement as in effect immediately before the Merger will continue in effect as the Surviving Company’s Certificate of Organization and Operating Agreement.

4. The Merger will be completed by filing this Statement of Merger with the Idaho Secretary of State under the IETA and by filing Articles of Merger with the Washington Secretary of State under the RCW, and will be effective as of the latest date of filing.

(Signature(s) on following page(s))

Moduli Idaho and Moduli Washington have each caused this Statement of Merger to be executed by their respective authorized officers.

MODULI LLC,
an Idaho limited liability company

By: _____

Brad Sherman, Member

MODULI LLC,
a Washington limited liability company

By: _____

Brad Sherman, Manager