

No. C 131593

Due no later than December 31, 2006
Annual Report Form

2. Registered Agent and Office NO PO BOX

Return to:
SECRETARY OF STATE
700 WEST JEFFERSON
PO BOX 83720
BOISE, ID 83720-0080

1. Mailing Address - Correct in this box, if applicable

~~440 N FAIRWAY DR~~ ~~VERNON HILLS, IL~~
KOMATSU AMERICA WARRANTY CORP
one Continental Towers
1701 W Golf Road
Rolling Meadows, IL 60008

CT CORPORATION SYSTEM
300 N 6TH ST
BOISE, ID 83701

3. New Registered Agent Signature

NO FILING FEE IF
RECEIVED BY DUE DATE

4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors.

Office held Name Street or P.O. Address City State Zip

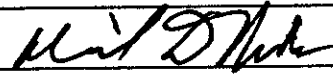
**SEE ATTACHED
SCHEDULE**

5. Organized Under the Laws of:

DELAWARE
C 131593

6.

Signature



Date 11-15-2006

Name (Typed or Printed)

David D. Nardo

BB

Title Secretary

Issued 10/02/2006

Do Not Tape or Staple

200612004870

KOMATSU AMERICA WARRANTY CORP.
36-4326008
OFFICERS & DIRECTORS

BUSINESS ADDRESS:

**P.O. Box 5049
One Continental Towers
1701 W. Golf Road
Rolling Meadows, IL 60008**

DIRECTORS:

Osamu Yamazaki

Gary Kasbeer

OFFICERS:

Osamu Yamazaki

President

Robert M. Boatman

Vice President

Gary Kasbeer

Treasurer

David D. Nardo

Secretary

M. Gauss-Ehning

Assistant Secretary