

No. C 139654		Due no later than Jun 30, 2010		2. Registered Agent and Address (NO PO BOX)			
Return to: SECRETARY OF STATE 700 WEST JEFFERSON PO BOX 83720 BOISE, ID 83720-0080 NO FILING FEE IF RECEIVED BY DUE DATE		1. Mailing Address: Correct in this box if needed. I-MINERALS USA, INC. W BARRY GIRLING 880-580 HORNBY ST VANCOUVER BC CANADA V6C 3B6		JOSEPH H BAIRD 2117 HILLWAY DR BOISE ID 83702			
				3. <u>New</u> Registered Agent Signature:*			
4. Corporations: Enter Names and Business Addresses of President, Secretary, and Directors. Treasurer (optional).							
Office Held	Name	Street or PO Address	City	State	Country	Postal Code	
PRESIDENT	ROGER A KAUFFMAN	10658 POINT HAYDEN DR	HAYDEN LAKE	ID	USA	83835	
DIRECTOR	ALLEN L BALL	901 PIER VIEW DRIVE	IDAHO FALLS	ID	USA	83402	
DIRECTOR	W BARRY GIRLING	880-580 HORNBY ST	VANCOUVER		CANADA	V6C 3B6	
SECRETARY	WILLIAM D FILTNESS	880-580 HORNBY ST	VANCOUVER		CANADA	V6C 3B6	
5. Organized Under the Laws of: ID C 139654		6. Annual Report must be signed.* Signature: Barry Girling Name (type or print): Barry Girling Date: 04/21/2010 Title: Director					
Processed 04/21/2010		* Electronically provided signatures are accepted as original signatures.					