

Filed at the Request of:

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STATE OF IDAHO


**STATEMENT OF MERGER
PURSUANT TO PART 2 OF THE
IDAHO MODEL ENTITY TRANSACTIONS ACT
(IDAHO CODE §§ 30-22-201 THROUGH 30-22-206)**

1. The name, jurisdiction of formation, and type of entity of the merging entity that is not the surviving entity are: Stibnite Gold Company, an Idaho corporation (the “**Merging Entity**”).
2. The name, jurisdiction of formation, and type of entity of the surviving entity are: Idaho Gold Resources Company, LLC, an Idaho limited liability company (the “**Surviving Entity**”).
3. The merger was approved by the Surviving Entity, who is the sole shareholder of the Merging Entity, in accordance with Part 11 of the Idaho Business Corporation Act, Idaho Code § 30-29-1105. The Merging Entity is a subsidiary of the Surviving Entity.
4. This Statement of Merger is effective on June 3, 2021 (the “**Effective Date**”).

The Surviving Entity has executed this Statement of Merger on the date set forth opposite its signature to be effective on the Effective Date.

**Idaho Gold Resources Company, LLC,
an Idaho limited liability company**

Date: June 3, 2021

DocuSigned by:

4/17/21 2:26 PM
Chris Dail, Authorized Signatory