



AMENDMENT OF FOREIGN REGISTRATION : -FILED-ENT

Title 30, Chapter 21, Idaho Code

Base Filing fee: \$30.00 + \$20.00 for manual processing (form must be type

For Office Use Only

File #: 0006203928

Date Filed: 4/10/2025 1:09:00 PM

1. Entity name: Osaic, Inc.

2. The entity name is amended to: _____

a. If the new name is not available or permissible in Idaho, the name to be used in Idaho is:

3. The entity type is amended to:

- | | |
|--|---|
| <input type="checkbox"/> Business Corporation | <input type="checkbox"/> General Partnership |
| <input type="checkbox"/> Nonprofit Corporation | <input type="checkbox"/> General Cooperative Association |
| <input type="checkbox"/> Limited Liability Partnership | <input type="checkbox"/> Limited Partnership (Including a limited liability limited partnership |
| <input type="checkbox"/> Limited Liability Company | <input type="checkbox"/> Statutory Trust, Business Trust, or Common-law Business Trust |
| <input type="checkbox"/> Other: _____ | |

(Provide unlisted foreign entity type here)

4. The entity's jurisdiction is amended to: _____

5. The street and mailing address(es) of its principal office is amended to:

18700 N. Hayden Road, Suite 255, Scottsdale, AZ 85255

(Street Address)

(Mailing Address, if different)

6. The name, capacity, and mailing address of the governor(s) is amended to:

See attached.

(Name) (Capacity) (Address)

(Name) (Capacity) (Address)

Secretary of State use only

Typed Name: Nina McKenna

Signature: 

Capacity: Secretary

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Osaic, Inc. – Officers and Directors

Officers:

Jamie Price, President/CEO

Matthew Schlueter – President Products & Platform

Gregory Cornick – President Advice and Wealth Management

Cindy Hamel – Chief Strategy and Corporate Development Officer

Nina McKenna – Secretary

Abby Henig – Assistant Secretary

Directors:

Jamie Price

Gregory Cornick

Matthew Schlueter

The address for all officers and directors listed above is 18700 N. Hayden Road, Suite 255, Scottsdale, AZ 85255 EXCEPT for Matthew Schlueter. Mr. Schlueter's address is 2300 Windy Ridge Parkway, Suite 1410, Atlanta, GA 30339.