

FILED EFFECTIVE

STATEMENT OF MERGER

S1 IT SOLUTIONS, INC., AN IDAHO CORPORATION

INTO

CONVERGEONE SOLUTIONS, INC., A DELAWARE CORPORATION

2015 DEC 22 PM 1:31

SECRETARY OF STATE
STATE OF IDAHO

Pursuant to the provisions of Section 30-22-201 of the Idaho Business Corporations Act (the "**ID Act**"), the undersigned corporation and foreign corporation adopt the following Statement of Merger for the purpose of merging them into one foreign corporation:

FIRST: That the entity name of the merging entity, its principal address, the jurisdiction under the law of which it is formed, and its form of entity is as follows:

Name	Principal Address	State of Formation	Form of Entity
S1 IT Solutions, Inc. (the " Merging Entity ")	3344 Highway 149, Eagan, MN 55121	Idaho	Corporation

SECOND: That the entity name of the surviving entity, its principal address, the jurisdiction under the law of which it is formed, and its form of entity is as follows:

Name	Principal Address	State of Formation	Form of Entity
ConvergeOne Solutions, Inc. (the " Surviving Entity ")	3344 Highway 149, Eagan, MN 55121	Delaware	Corporation

THIRD: That a Plan of Merger has been approved and executed by the Merging Entity and the Surviving Entity in accordance with Section 30-22-201 of the ID Act.

FOURTH: That the Merging Entity is merged into the Surviving Entity effective at 9:58 p.m. MT on December 31, 2015.

FIFTH: That the Merging Entity does not maintain a registered agent in this state and service of process may be addressed to the Surviving Entity and mailed to the principal address of the Surviving Entity at 3344 Highway 149, Eagan, MN 55121 in compliance with Section 30-21-411 of the ID Act.

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IDAHO SECRETARY OF STATE

12/22/2015 05:00

CK:PREPAID CT:1157 BH:1505407

1@ 30.00 = 30.00 STMT MERGE #2

1@ 20.00 = 20.00 EXPEDITE C #3

C200688

IN WITNESS WHEREOF, each of the undersigned entities, has caused this Statement of Merger to be signed by its duly authorized representative on December 21, 2015.

S1 IT SOLUTIONS, INC.,
an Idaho corporation

By: 

Name: John A. McKenna, Jr.
Title: Vice President

CONVERGEONE SOLUTIONS, INC.,
a Delaware corporation

By: 

Name: John A. McKenna, Jr.
Title: Vice President