

In accordance with the requirements of Idaho Code § 30-18-205, this statement of merger is executed by B & H Apartments, an Idaho general partnership ("Apartments") and B & H Apartments, LLC, an Idaho limited liability company ("Company").

- 1. Apartments will not be the surviving entity.
- 2. The surviving entity shall be B & H Apartments, LLC.
- 3. This statement of merger shall be effective upon January 1, 2011.
- This merger was approved by each merging entity in accordance with Title 30, Idaho Code, and the laws and jurisdiction of each entity.
- No amendment to any public organic document is made to the documentation of Company as the surviving entity.
- A copy of the plan of merger between the entities is attached hereto and by this reference incorporated herein.

Dated this $27^{1/2}$ day of oct, 2010.

B & H APARTMENTS

B & H APARTMENTS, LLC

By: Salen U. Smith Vason D. Smith, Authorized Member

By:

Jason D. Smith, Partner

Lori A. Smith, Partner

Martin D. Light, Partner

By:

George R. Blodgett, Partner

PLAN OF MERGER AND REORGANIZATION

The following is a Plan of Merger by which B & H Apartments, an Idaho general partnership, shall merge into B & H Apartments, LLC, an Idaho limited liability company.

- 1. B & H Apartments, LLC shall acquire B & H Apartments and B & H Apartments shall merge into B & H Apartments, LLC, with B & H Apartments, LLC being the surviving entity ("the Merger").
- 2. The Merger shall be effectuated by a transfer by the partners of B & H Apartments of their interests in B & H Apartments to B & H Apartments, LLC. The Partners of B & H Apartments are:

Jason D. Smith and Lori Smith	25%
Martin D. Light and Lynda Light	25%
George B. Blodgett and Susan R. Blodgett	50%

The former partners of B & H Apartments shall receive an identical percentage interest ownership in B & H Apartments, LLC.

- 3. All the assets of B & H Apartments will be transferred to and owned by B & H Apartments, LLC and B & H Apartments, LLC will assume all the liabilities of B & H Apartments.
- 4. All interests in B & H Apartments shall be deemed canceled upon the filing of an appropriate statement of merger with the Idaho Secretary of State and B & H Apartments will thereupon cease to exist.
- 5. With respect to any real estate records pertaining to B & H Apartments, any third parties may rely upon the statements set forth herein, and any Statement of Merger to be filed with the Idaho Secretary of State and B & H Apartments, LLC, may be referred to as the successor by merger to B & H Apartments.
- 6. An appropriate Statement of Merger will be filed with the Secretary of State for the State of Idaho.

Dated this 6 day of Not), 2010.

B & H APARTMENTS

B & H APARTMENTS, LLC

By MAN D Mall

Lori A. Smith, Partner

The state

Martin D. Light, Partner

By: Aynon Kight
Lynda Light, Partner

By: George 6. Blodgett, Partner

By: Susan R. Blodgett, Partner

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