

No. **C 143758**Due no later than **May 31, 2006**

Annual Report Form

2. Registered Agent and Office **NO PO BOX**

Return to:

SECRETARY OF STATE
700 WEST JEFFERSON
PO BOX 83720
BOISE, ID 83720-0080

1. Mailing Address - Correct in this box, if applicable

BIOTHANE CORPORATION
2500 BROADWAY D/5
CAMDEN, NJ 08104CT CORPORATION SYSTEM
300 N 6TH ST
BOISE, ID 83702**NO FILING FEE IF
RECEIVED BY DUE DATE**3. New Registered Agent Signature

4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors.

OFFICERSCityStateZipMartin Kaplan
Robert I. Sax
John L. Murphy
Michael J. HoltzChief Executive Officer
President
Vice-President & Secretary
Treasurer2500 Broadway D-5 Camden, NJ 08104
2500 Broadway D-5 Camden, NJ 08104
2500 Broadway D-5 Camden, NJ 08104
2500 Broadway D-5 Camden, NJ 08104BOARD OF DIRECTORSRobert I. Sax
John L. Murphy
Ronald F. Kaplan
Michael J. Holtz
Joan A. Sax
Martin Kaplan2500 Broadway D-5 Camden, NJ 08104
2500 Broadway D-5 Camden, NJ 08104
2500 Broadway D-5 Camden, NJ 08104
2500 Broadway D-5 Camden, NJ 08104
2500 Broadway D-5 Camden, NJ 08104
2500 Broadway D-5 Camden, NJ 081045. Organized Under the Laws of:
NEW JERSEY
C 143758

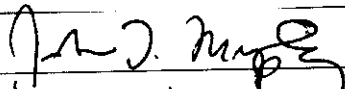
6.

Signature

Date

Name (Typed or
Printed)

Title


JOHN L. MURPHY**4-7-06**
VICE-PRESIDENT

Issued 03/01/2006

Do Not Tape or Staple

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