

No. C 157917		Due no later than Dec 31, 2012		2. Registered Agent and Address (NO PO BOX)			
Return to: SECRETARY OF STATE 700 WEST JEFFERSON PO BOX 83720 BOISE, ID 83720-0080 NO FILING FEE IF RECEIVED BY DUE DATE		1. Mailing Address: Correct in this box if needed. NEWTEK SMALL BUSINESS FINANCE, INC. MATTHEW G ASH 1440 BROADWAY, 17TH FLOOR NEW YORK NY 10018		CORPORATION SERVICE COMPANY 12550 W EXPLORER DR STE 100 BOISE ID 83713 USA			
				3. <u>New</u> Registered Agent Signature:*			
4. Corporations: Enter Names and Business Addresses of President, Secretary, and Directors. Treasurer (optional).							
Office Held	Name	Street or PO Address	City	State	Country	Postal Code	
PRESIDENT	PETER DOWNS	1440 BROADWAY 17TH FLOOR	NEW YORK	NY	USA	10018	
SECRETARY	BARRY SLOANE	1770 BROADWAY 17TH FLOOR	NEW YORK	NY	USA	10018	
DIRECTOR	JOHN COX	1440 BROADWAY 17 FLOOR	NEW YORK	NY	USA	10018	
5. Organized Under the Laws of: NY C 157917		6. Annual Report must be signed.* Signature: Barry Sloane Name (type or print): Barry Sloane Date: 11/14/2012 Title: Secretary					
Processed 11/14/2012		* Electronically provided signatures are accepted as original signatures.					