

|  |                          |  |             |  |         |             |
|--|--------------------------|--|-------------|--|---------|-------------|
| No. <b>C 16814</b>   |                          | Due no later than Feb 28, 2011   |             | 2. Registered Agent and Address <b>(NO PO BOX)</b>                   |         |             |
| Return to:<br>SECRETARY OF STATE<br>700 WEST JEFFERSON<br>PO BOX 83720<br>BOISE, ID 83720-0080<br><br><b>NO FILING FEE IF<br/>RECEIVED BY DUE DATE</b> |                          | <b>Annual Report Form</b><br><br><b>1. Mailing Address: Correct in this box if needed.</b><br><br>GENERAL MILLS, INC.<br>PATI CORBIN TAX DEPARTMENT - MO4-E2<br>NUMBER ONE GENERAL MILLS BLVD<br>MINNEAPOLIS MN 55426<br>USA |             | NATIONAL REGISTERED AGENTS INC<br>1423 TYRELL LANE<br>BOISE ID 83706 |         |             |
|  |                          |  |             | 3. <u>New</u> Registered Agent Signature:*                           |         |             |
| 4. Corporations: Enter Names and Business Addresses of President, Secretary, and Directors. Treasurer (optional).                                      |                          |  |             |  |         |             |
| Office Held  | Name                     | Street or PO Address   | City        | State  | Country | Postal Code |
| TREASURER  | MICHAEL P ZECHMEISTER    | NUMBER ONE GENERAL MILLS BLVD  | MINNEAPOLIS | MN   | USA     | 55426       |
| DIRECTOR   | DOROTHY A TERRELL        | NUMBER ONE GENERAL MILLS BLVD  | MINNEAPOLIS | MN   | USA     | 55426       |
| DIRECTOR   | ROBERT L RYAN            | NUMBER ONE GENERAL MILLS BLVD  | MINNEAPOLIS | MN   | USA     | 55426       |
| DIRECTOR   | MICHAEL D ROSE           | NUMBER ONE GENERAL MILLS BLVD  | MINNEAPOLIS | MN   | USA     | 55426       |
| DIRECTOR   | LOIS E QUAM              | NUMBER ONE GENERAL MILLS BLVD  | MINNEAPOLIS | MN   | USA     | 55426       |
| DIRECTOR   | KENDALL J POWELL         | NUMBER ONE GENERAL MILLS BLVD  | MINNEAPOLIS | MN   | USA     | 55426       |
| DIRECTOR   | STEPHEN A ODLAND         | NUMBER ONE GENERAL MILLS BLVD  | MINNEAPOLIS | MN   | USA     | 55426       |
| DIRECTOR   | HILDA OCHOA-BRILLEMBOURG | NUMBER ONE GENERAL MILLS BLVD  | MINNEAPOLIS | MN   | USA     | 55426       |
| DIRECTOR   | HEIDI G MILLER           | NUMBER ONE GENERAL MILLS BLVD  | MINNEAPOLIS | MN   | USA     | 55426       |
| DIRECTOR   | JUDITH RICHARDS HOPE     | NUMBER ONE GENERAL MILLS BLVD  | MINNEAPOLIS | MN   | USA     | 55426       |
| DIRECTOR   | RAYMOND V GILMARTIN      | NUMBER ONE GENERAL MILLS BLVD  | MINNEAPOLIS | MN   | USA     | 55426       |
| DIRECTOR   | WILLIAM T ESREY          | NUMBER ONE GENERAL MILLS BLVD  | MINNEAPOLIS | MN   | USA     | 55426       |
| DIRECTOR   | PAUL DANOS               | NUMBER ONE GENERAL MILLS BLVD  | MINNEAPOLIS | MN   | USA     | 55426       |
| DIRECTOR   | R KERRY CLARK            | NUMBER ONE GENERAL MILLS BLVD  | MINNEAPOLIS | MN   | USA     | 55426       |
| DIRECTOR   | BRADBURY H ANDERSON      | NUMBER ONE GENERAL MILLS BLVD  | MINNEAPOLIS | MN   | USA     | 55426       |
| SECRETARY  | RODERICK A PALMORE       | NUMBER ONE GENERAL MILLS BLVD  | MINNEAPOLIS | MN   | USA     | 55426       |
| PRESIDENT  | KENDALL J POWELL         | NUMBER ONE GENERAL MILLS BLVD  | MINNEAPOLIS | MN   | USA     | 55426       |
| 5. Organized Under the Laws of:<br><br><b>DE<br/>C 16814</b>   |                          | 6. Annual Report must be signed.*<br>Signature: Gerald J Morris<br>Name (type or print): Gerald J Morris<br>Date: 01/19/2011<br>Title: Vice President  |             |  |         |             |
| Processed 01/19/2011   |                          | * Electronically provided signatures are accepted as original signatures.  |             |  |         |             |