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07 OCT -5 AM 10:39

SECRETARY OF STATE
STATE OF IDAHO

**ARTICLES OF MERGER
TO EFFECT MERGER OF**

IDAHO GENERAL MINES, INC.
(an Idaho corporation)

WITH AND INTO

GENERAL MOLY, INC.
(a Delaware corporation)

These Articles of Merger are executed for the purpose of merging (the "Merger") Idaho General Mines, Inc., an Idaho corporation (the "Merging Corporation"), with and into General Moly, Inc., a Delaware corporation ("Surviving Corporation"), which is a wholly-owned subsidiary of Merging Corporation.

1. The name of the surviving corporation into which Merging Corporation shall merge is General Moly, Inc., a Delaware corporation. The name of the merging corporation which shall be merged into the Surviving Corporation is Idaho General Mines, Inc. an Idaho corporation.
2. The Merger and the Agreement and Plan of Merger (the "Plan of Merger") was duly adopted and approved by the stockholders of Merging Corporation pursuant to Idaho Code Section 30-1-1104 at the annual meeting of the stockholders of Merging Corporation held on October 4, 2007. Pursuant to Section 253 of the Delaware General Corporation Law, no approval from the stockholders of Surviving Corporation was required, as Surviving Corporation is a wholly-owned subsidiary of Merging Corporation.
3. Surviving Corporation's participation in the Merger and Plan of Merger was duly authorized in accordance with the organic law of Surviving Corporation.
4. An executed copy of the Plan of Merger is on file at Surviving Corporation's offices located at 1726 Cole Blvd, Suite 115, Lakewood, Colorado 80401 and will be furnished, upon request and without cost, to any stockholder of either constituent corporation.
5. The Merger shall become effective at 5:00 p.m. (Pacific Time) on October 8, 2007.

[Signature page follows]

IDAHO SECRETARY OF STATE
10/05/2007 05:00
CK: 1299448 CT: 172899 BH: 1879113
1 @ 30.00 = 30.00 MERGER # 2
1 @ 20.00 = 20.00 EXPEDITE C # 3

C15281

IN WITNESS WHEREOF, Merging Corporation and Surviving Corporation have executed these Articles of Merger as of October 5, 2007.

MERGING CORPORATION:

IDAHO GENERAL MINES, INC.

By: Bruce D. Hansen
Bruce D. Hansen
Chief Executive Officer

SURVIVING CORPORATION:

GENERAL MOLY, INC.

By: Bruce D. Hansen
Bruce D. Hansen
Chief Executive Officer