

No. 34427

Idaho Corporation Annual Report Form

2. Registered Agent and Office

Due No Later Than November 1, 1994

NATIONAL CORPORATE RESEARCH
2219 N CURTIS RD

Return To

Secretary of State
Room 203, Statehouse
P.O. BOX 83720
Boise, ID 83720-0080

1. Mailing Address -

AML FUNDING, INC.
MERRILL LYNCH CAPITAL MARKE
225 LIBERTY ST
SOUTH TOWER 8TH FL
NEW YORK NY 10080 6108

BOISE ID 83706 075

* FIRST NOTICE *
NO FEE REQUIRED

3. Incorporated Under The Laws

of DE
NO: 84427

4. Names and Addresses of Officers and Directors

	<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>
President:	Thomas J. Coughlin.	250 Vesey street.	N.Y.	N.Y.	10281
Secretary:	Martin J. McInerney.	225 Liberty street.	N.Y.	N.Y.	10080
Directors:	Thomas J. Coughlin.	250 Vesey street.	N.Y.	N.Y.	10281
	Clinton W. Lane	250 Vesey street.	N.Y.	N.Y.	10281
	Thomas W. Widener.	250 Vesey street.	N.Y.	N.Y.	10281

5. Nature of Business

Finance Company.

6. I certify that this Annual Report has been examined by me and is to the best of my knowledge true, correct and complete.

Signature Martin J. McInerney Date 09/27/94.
 Name (Typed or Printed) Martin J. McInerney. Title V.P./Asst. Sec.