

No. C 85367

Annual Report Form 1996

Due No Later Than November 30,

2. Registered Agent and Office NOT A P.O. BOX

Return to: SECRETARY OF STATE 700 WEST JEFFERSON PO BOX 83720 BOISE, ID 83720-0080

1. Mailing Address - Please Correct, If Not Correct

C T CORPORATION SYSTEM 300 NORTH 6TH STREET

GULF USA CORPORATION

BOISE ID 83701

PO BOX 570

3. Organized Under the Laws of:

NO FEE REQUIRED

* FIRST NOTICE *

KELLOGG

ID 83837

DE

C 85367

4. Corporations: Enter Names and Addresses of President, Secretary and Directors Limited Liability Companies: Enter Names and Addresses of [] Managers or [] Members (check one)

Office held	Name	Street or P.O. Address	City	State	Zip
CHAIRMAN	JAY J. MILLER	430 E. 57th St.	New York	NY	10017
Asst. Secy	K. Mc BRIDE	"	"	"	"

5. NATURE OF BUSINESS

HOLDING COMPANY

6. I certify that this Annual Report has been examined by me and is to the best of my knowledge true, correct and complete

Signature

Jay J. Miller

Date

23 July 1997

Name (Typed or Printed)

JAY J. MILLER

Title

Chairman

ISSUED: 07-06-1996

5166