

No. C 75317

Due no later than March 31, 2005  
Annual Report Form

Return to:

SECRETARY OF STATE  
700 WEST JEFFERSON  
PO BOX 83720  
BOISE, ID 83720-0080

1. Mailing Address - Correct in this box, if applicable

CONAGRA FOODS, INC.  
CONAGRA, INC. TAX DEPT.  
ONE CONAGRA DRIVE CC-242  
OMAHA, NE 68102

2. Registered Agent and Office NO PO BOX

PRENTICE-HALL CORP SYSTEM  
1401 SHORELINE DR STE 2  
BOISE, ID 83702NO FILING FEE IF  
RECEIVED BY DUE DATERECEIVED  
JAN 10 20053. New Registered Agent Signature

4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors.

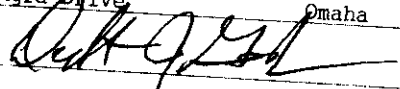
| Office held       | Name                 | Street or P.O. Address | City  | State | Zip        |
|-------------------|----------------------|------------------------|-------|-------|------------|
| President         | Bruce C. Rohde       | One ConAgra Drive      | Omaha | NE    | 68102-5001 |
| Secretary         | Owen C. Johnson      | One ConAgra Drive      | Omaha | NE    | 68102-5001 |
| Ex Vice President | Dwight J. Goslee     | One ConAgra Drive      | Omaha | NE    | 68102-5001 |
| Director          | David H. Batchelder  | One ConAgra Drive      | Omaha | NE    | 68102-5001 |
| Director          | Mogens C. Bay        | One ConAgra Drive      | Omaha | NE    | 68102-5001 |
| Director          | Howard G. Buffett    | One ConAgra Drive      | Omaha | NE    | 68102-5001 |
| Director          | Stephen G. Butler    | One ConAgra Drive      | Omaha | NE    | 68102-5001 |
| Director          | John T. Chain, Jr.   | One ConAgra Drive      | Omaha | NE    | 68102-5001 |
| Director          | Steven F. Goldstone  | One ConAgra Drive      | Omaha | NE    | 68102-5001 |
| Director          | Alice B. Hayes       | One ConAgra Drive      | Omaha | NE    | 68102-5001 |
| Director          | William G. Jurgensen | One ConAgra Drive      | Omaha | NE    | 68102-5001 |
| Director          | Mark H. Rauenhurst   | One ConAgra Drive      | Omaha | NE    | 68102-5001 |
| Director          | Carl E. Reichardt    | One ConAgra Drive      | Omaha | NE    | 68102-5001 |

5. Organized Under the Laws of:

DELAWARE  
C 75317

6.

Signature



Date

3/10/05

Name

Printed

Dwight J. Goslee

Title Ex. Vice President

Issued 01/03/2005

Do Not Tape or Staple

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