

**STATEMENT OF MERGER  
OF**

**IDMO Acquisition Corp.  
(an Idaho corporation)**

**with and into**

**Idaho Molecular Inc.  
(an Idaho corporation)**


Pursuant to §30-22-205 of the Idaho Code (the "Code"), the undersigned submits this Statement of Merger.

1. **Parties.** The parties to the merger are as follows (the "Merger"):
  - a. The name of the merging corporation is IDMO Acquisition Corp., an Idaho corporation (the "Merging Corporation").
  - b. The name of the surviving corporation is Idaho Molecular Inc., an Idaho corporation (the "Surviving Corporation").
2. **Plan of Merger.** The Plan of Merger is attached hereto as Exhibit A (the "Plan of Merger").
3. **Plan of Merger Approved by Shareholders.**
  - a. On December 21, 2021, the shareholders of the Merging Corporation duly approved the Merger and the Plan of Merger, as provided by Chapter 22 of the Code.
  - b. On December 30, 2021, the shareholders of the Surviving Corporation duly approved the Merger and the Plan of Merger, as provided by Chapter 22 of the Code.
4. **Amendment to Public Organic Record.** Pursuant to § 30-22-205(b)(5) of the Code, the articles of incorporation of the Merging Corporation shall continue unchanged and shall become the articles of incorporation of the Surviving Corporation, until thereafter amended as provided therein and by the Code, except that effective as of the effective time of the Merger the articles of incorporation of the Surviving Corporation shall be deemed amended so that the name of the corporation thereunder is "Idaho Molecular Inc."

[Signature page follows]

IN WITNESS WHEREOF, the Merging Corporation and Surviving Corporation have caused this Statement of Merger to be signed by an authorized officer, this 30th day of December 2021.

**IDMO Acquisition Corp.**

By   
Name: Dwight Egan  
Its: President

**Idaho Molecular Inc.**

By \_\_\_\_\_  
Name: Kirk Ririe  
Its: CEO

[Signature Page to Statement of Merger]

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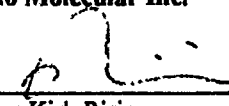
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IN WITNESS WHEREOF, the Merging Corporation and Surviving Corporation have caused this Statement of Merger to be signed by an authorized officer, this 30th day of December 2021.

**IDMO Acquisition Corp.**

By \_\_\_\_\_  
Name: Dwight Egan  
Its: President

**Idaho Molecular Inc.**

By  \_\_\_\_\_  
Name: Kirk Ririe  
Its: CEO

[Signature Page to Statement of Merger]

**EXHIBIT A**  
**PLAN OF MERGER**  
[see attached]

[Signature Page to Statement of Merger]

**PLAN OF MERGER**  
**between**  
**IDMO Acquisition Corp.**  
**(an Idaho corporation)**  
**and**  
**Idaho Molecular Inc.**  
**(an Idaho corporation)**

PLAN OF MERGER (the "Plan of Merger"), dated December 31, 2021, is entered into between Idaho Molecular Inc., an Idaho corporation (the "Company"), and IDMO Acquisition Corp., an Idaho corporation (the "Merger Sub"), in connection with that certain Agreement and Plan of Merger dated as of or about December 21, 2021 (the "Merger Agreement"), by and among Company, Merger Sub, Co-Diagnostics, Inc., a Utah corporation ("Parent"), and Kirk Ririe, solely in his capacity as the Company Representative.

1. **Merger.** Upon the terms and subject to the conditions set forth in the Merger Agreement, and in accordance with Title 30, Chapter 22, Section 205 of the Idaho Code (the "Code"), at the Effective Time (defined below), Merger Sub shall be merged with and into the Company, and the separate corporate existence of Merger Sub shall thereupon cease, and the Company shall be the surviving corporation in the merger and shall continue in its existence as a wholly-owned subsidiary of Parent under the Code and the other laws of the State of Idaho. The Company, in its capacity as the corporation surviving the merger, is sometimes referred to in this Plan of Merger as the "Surviving Corporation."
2. **Effective Time.** The Merger shall become effective at such time as set forth in the Statement of Merger filed with the Secretary of State of the State of Idaho (the "Effective Time").
3. **Conversion of Shares; Cancellation of Certificates.**
  - a. At the Effective Time, by virtue of the Merger and without any action on the part of the holder of any shares of common stock of the Company or any shares of common stock of Merger Sub, (i) each issued and outstanding share of common stock in the Company (other than any dissenting shares, if any) will be canceled and extinguished and automatically converted into the right to receive the Merger Consideration (as defined in the Merger Agreement), and (ii) each share of common stock of Merger Sub issued and outstanding immediately prior to the Effective Time shall thereafter evidence one share of common stock of the Surviving Corporation.
  - b. At the Effective Time, all shares of common stock of the Company shall no longer be outstanding and shall automatically be canceled and shall cease to exist, and the holder of certificates that immediately prior to the Effective Time represented any such shares of common stock of the Company (each, a "Certificate") shall cease to have any rights with respect thereto, except the right to receive the Merger Consideration (as defined in the Merger Agreement) to be paid in consideration therefor upon surrender of such

Certificate in accordance with the terms and conditions of the Merger Agreement.

4. Effect of the Merger. The effect of the Merger shall be as provided in this Plan of Merger, the Merger Agreement, the Statement of Merger filed with the Idaho Secretary of State and the applicable provisions of the Code. Without limiting the generality of the foregoing, and subject thereto, at the Effective Time, all the property, rights, privileges, powers and franchises of Merger Sub and the Company shall vest in Surviving Corporation, and all debts, liabilities and duties of Merger Sub and the Company shall become the debts, liabilities and duties of the Surviving Corporation, all in accordance with the Code.

5. Articles of Incorporation and Bylaws of the Surviving Corporation. At the Effective Time, (a) the articles of incorporation of Merger Sub shall continue unchanged and shall be the articles of incorporation of the Company, until thereafter amended as provided therein and by the Act, except that effective as of the Effective Time the articles of incorporation of the Company shall be deemed amended so that the name of the corporation thereunder is "Idaho Molecular Inc." and (b) the bylaws of Merger Sub shall continue unchanged and shall be the bylaws of the Company, until thereafter amended as provided therein and by the Act, except that effective of the Effective Time the bylaws of the Company shall be deemed amended so that any reference therein to Merger Sub shall be a reference to the Company.

6. Directors and Officers of the Surviving Corporation. At the Effective Time, (a) the individuals appointed as directors of Company shall no longer serve as directors of Company and their resignations shall be effective immediately prior to the Effective Time, (b) Dwight Egan shall be automatically and without any further action on the part of the Company or its shareholder be deemed as the appointed and duly director(s) of the Company effected immediately as of the Effective Time, and (c) the individuals appointed as officers of Company immediately prior to the Effective Time shall continue to be the officers of the Company immediately after the Effective Time, and in the case of both clause (b) and (c), each to serve in such capacity until their resignation, removal, death or successor is duly elected and qualified.

7. Merger Agreement. The Merger Agreement is incorporated herein by reference. A copy of the Merger Agreement will be furnished by the Surviving Corporation, on request and without cost, to any shareholder of the Surviving Corporation.

8. Counterparts. This Plan of Merger may be executed in any number of counterparts, each of which shall be deemed an original and all of which shall constitute one and the same instrument.

[Signature page follows]

IN WITNESS WHEREOF, the parties hereto have caused this Plan of Merger to be duly executed on the date first above written.

**MERGER SUB:**

**IDMO Acquisition Corp.**

By 

Name: *Dwight H. Eggen*

Its: *CEO/President*

**COMPANY:**

**Idaho Molecular Inc.**

By \_\_\_\_\_

Name: Kirk Ririe

Its: CEO

[Signature page to Plan of Merger of IDMO Acquisition Corp.  
with and into Idaho Molecular Inc.]

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IN WITNESS WHEREOF, the parties hereto have caused this Plan of Merger to be duly executed on the date first above written.


MERGER SUB:

**IDMO Acquisition Corp.**

By \_\_\_\_\_  
Name:  
Its:

COMPANY:

**Idaho Molecular Inc.**

By  \_\_\_\_\_  
Name: Kirk Ririe  
Its: CEO

[Signature page to Plan of Merger of IDMO Acquisition Corp.  
with and into Idaho Molecular Inc.]

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