



0005989503



**STATE OF IDAHO**  
*Office of the secretary of state, Phil McGrane*  
**ANNUAL REPORT**

Idaho Secretary of State  
PO Box 83720  
Boise, ID 83720-0080  
(208) 334-2301  
Filing Fee: \$0.00

For Office Use Only

**-FILED-**

File #: 0005989503

Date Filed: 11/20/2024 10:12:58 AM

Entity Name and Mailing Address:

Entity Name: CITIZENS CAPITAL MARKETS, INC.  
Foreign Name (name in home jurisdiction): CITIZENS CAPITAL MARKETS, INC.  
The file number of this entity on the records of the Idaho Secretary of State is: 0000624201  
Address: 600 MONTGOMERY STREET  
SUITE 1100  
SAN FRANCISCO, CA 94111

Entity Details:

Entity Status: Active-Good Standing  
This entity is organized under the laws of: MASSACHUSETTS  
If applicable, the old file number of this entity on the records of the Idaho Secretary of State was: C207885

The registered agent on record is:

Registered Agent: CORPORATION SERVICE COMPANY  
Commercial Registered Agent  
Physical Address: 1305 12TH AVE RD  
NAMPA, ID 83686  
Mailing Address: 1305 12TH AVE RD  
NAMPA, ID 83686

Agent or Address Change

Select if you are appointing a new agent.

Corporate Officers and Directors:

Name	Title	Business Address
<input checked="" type="checkbox"/> Theodore Swimmer	President	28 STATE STREET BOSTON, MA 02109
<input checked="" type="checkbox"/> Theodore Swimmer	Director	28 STATE STREET BOSTON, MA 02109
<input checked="" type="checkbox"/> Michael Newcomb	Treasurer	28 STATE STREET BOSTON, MA 02109
<input checked="" type="checkbox"/> David Lindenauer	Director	28 STATE STREET BOSTON, MA 02109
<input checked="" type="checkbox"/> Gary Aswad	Director	28 STATE STREET BOSTON, MA 02109
<input checked="" type="checkbox"/> Greg Suchy	Director	28 STATE STREET BOSTON, MA 02109
<input checked="" type="checkbox"/> Virginia Wheeler	Director	28 STATE STREET BOSTON, MA 02109
<input checked="" type="checkbox"/> Brian Carroll	Secretary	ONE CITIZENS BANK WAY JOHNSTON, RI 02949

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+ Mark Lehmann	President	600 MONTGOMERY STREET SUITE 1100 SAN FRANCISCO, CA 94111
+ Raymond Jackson	Treasurer	600 MONTGOMERY STREET SUITE 1100 SAN FRANCISCO, CA 94111
+ Mark Lehmann	Director	600 MONTGOMERY STREET SUITE 1100 SAN FRANCISCO, CA 94111
+ Yanina Reid	Vice President	ONE CITIZENS BANK WAY JOHNSTON, RI 02919

The annual report must be signed by an authorized signer of the entity.  
 Job Title: Assistant Secretary

*Stephen Kessinger*

*11/20/2024*

Sign Here

Date