## FILED

## STATEMENT OF MERGER

2015 MAY 29 PM 4: 24

Merging

SECRETARY OF STATE STATE OF IDAHO

## MOUNTAIN STATE CELLULAR, INC.

(an Idaho corporation)

Into

## GO WIRELESS, INC.

(a Nevada corporation)

PURSUANT TO THE PLAN OF MERGER (the "Plan of Merger") effective the 29<sup>th</sup> day of May, 2015, by and between MOUNTAIN STATE CELLULAR, INC., an Idaho corporation ("Mountain State"), GO WIRELESS, INC., a Nevada corporation ("Go Wireless"), and the other parties thereto, this Statement of Merger is filed in accordance with Idaho Code § 30-18-205:

**FIRST:** The name of the non-surviving entity upon the Effective Time (as defined below) is MOUNTAIN STATE CELLULAR, INC., an Idaho corporation. Upon the Effective Time, Mountain State shall be merged with and into Go Wireless, and the separate existence of Mountain State shall thereupon cease (the "Merger").

**SECOND:** The name of the surviving company from and after the Effective Time shall be GO WIRELESS, INC., a Nevada corporation. Go Wireless shall be the surviving entity (the "<u>Surviving Entity</u>").

**THIRD:** The Merger shall become effective at 1:02 a.m. MDT, on June 1, 2015 (the "<u>Effective Time</u>").

**FOURTH:** The shareholder and Board of Directors of Go Wireless have approved the Plan of Merger and the merger of Mountain State into and with Go Wireless, upon the terms and conditions contained in the Plan of Merger and subject to the requirements of Nevada law.

**FIFTH:** The shareholder and Board of Directors of Mountain State have approved the Plan of Merger and the merger of Mountain State into and with Go Wireless, upon the terms and conditions contained in the Plan of Merger and subject to the requirements of Idaho law.

**SIXTH:** The Articles of Incorporation and Bylaws of Go Wireless as in effect on the date hereof shall from and after the Effective Time be, and continue to be, the Articles of Incorporation and Bylaws of the Surviving Entity until changed or amended as provided by law.

SEVENTH: Pursuant to Idaho Code § 30-1-1100, the Merger is effected pursuant to the Idaho Entity Transactions Act.

IDAHO SECRETARY OF STATE

05/29/2015 05:00

CK:31751 CT:20168 BH:1477565 10 30.00 = 30.00 STMT MERGE #2

C126107

May 29, 2015 to be effective at the Effective Time.

GO WIRELESS, INC.,
a Nevada corporation

MOUNTAIN STATE CELLULAR, INC.,
an Idaho corporation

By: Kevin Elder, President

By: Mark Urness, CEO / Director

IN WITNESS WHEREOF, this Statement of Merger has been duly executed by the Parties as of

IN WITNESS WHEREOF, this Statement of Merger has been duly executed by the Parties as of May 29, 2015 to be effective at the Effective Time.

GO WIRELESS, INC.,
a Nevada corporation

MOUNTAIN STATE CELLULAR, INC.,
an Idaho corporation

By: Kevin Elder, President

By: Mark Urness, CEO / Director