

No. <del>84819</del>	Idaho Corporation Annual Report Form	2. Registered Agent and Office <del>NOT</del> A P.O. BOX <b>ISSUED: 10-01-1992</b>
Return To	Due No Later Than November 1,	PRENTICE- HALL CORP. SYSTEM
Secretary of State Room 203, Statehouse Boise, ID 83720	1. Mailing Address - Please Correct If No. Correct	877 MAIN, SUITE 1000
** FINAL NOTICE ** NO FEE REQUIRED	KG RETAIL STORES, INC. A. LAWRENCE FAGAN 10065 E. HARVARD AVENUE	BOISE ID 83702 0000
	DENVER CO 80231 0000	3. Incorporated Under The Laws of DE NO: 84819

## 4. Names and Addresses of Officers and Directors

	<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>
President:	Ronald Abreu	10065 E. Harvard Ave #700	Denver	CO	80231
Secretary:	Jonathan Shor	1585 Broadway	New York	NY	10036
Directors:	Larry Fagan	535 Madison Avenue	New York	NY	10022
	Richard Henshaw	535 Madison Avenue	New York	NY	10022
	Jonathan Shor	1585 Broadway	New York	NY	10036

## 5. Nature of Business

Retail - Men's Clothing

6. I certify that this Annual Report has been examined by me and is to the best of my knowledge true, correct and complete.

Signature

Name (Typed or Printed)

Larry Miller

Date

10-19-92

Title

Sr Vice President / CEO