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|--------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|--------------------------------------------------------------|---------|-------------|--|
| No. <b>C 186324</b>                                                                                                                                    |               | <b>Due no later than Feb 29, 2012</b>                                                                                                                               |             | 2. Registered Agent and Address <b>(NO PO BOX)</b>           |         |             |  |
| Return to:<br>SECRETARY OF STATE<br>700 WEST JEFFERSON<br>PO BOX 83720<br>BOISE, ID 83720-0080<br><br><b>NO FILING FEE IF<br/>RECEIVED BY DUE DATE</b> |               | <b>1. Mailing Address: Correct in this box if needed.</b><br>SOUTHERN LEGACY MINERALS, INC.<br>HOWARD CROSBY<br>6 1/2 N SECOND ST SUITE 201<br>WALLA WALLA WA 99362 |             | PETER LACZAY<br>1228 MCFARLAND AVE<br>COEUR D ALENE ID 83815 |         |             |  |
|                                                                                                                                                        |               |                                                                                                                                                                     |             | 3. <u>New</u> Registered Agent Signature:*                   |         |             |  |
| 4. Corporations: Enter Names and Business Addresses of President, Secretary, and Directors. Treasurer (optional).                                      |               |                                                                                                                                                                     |             |                                                              |         |             |  |
| Office Held                                                                                                                                            | Name          | Street or PO Address                                                                                                                                                | City        | State                                                        | Country | Postal Code |  |
| DIRECTOR                                                                                                                                               | CESAR LOPEZ   | 13 BOW CIRCLE, #147                                                                                                                                                 | HILTON HEAD | SC                                                           | USA     | 29928       |  |
| SECRETARY                                                                                                                                              | JOHN P RYAN   | 13 BOW CIRCLE, #147                                                                                                                                                 | HILTON HEAD | SC                                                           | USA     | 29928       |  |
| PRESIDENT                                                                                                                                              | HOWARD CROSBY | 6 1/2 N SECOND ST SUITE 201                                                                                                                                         | WALLA WALLA | WA                                                           | USA     | 99362       |  |
| 5. Organized Under the Laws of:<br><b>ID<br/>C 186324</b>                                                                                              |               | 6. Annual Report must be signed.*<br>Signature: John P Ryan<br>Name (type or print): John P Ryan                                                                    |             |                                                              |         |             |  |
| Date: 01/12/2012<br>Title: Secretary                                                                                                                   |               |                                                                                                                                                                     |             |                                                              |         |             |  |
| Processed 01/12/2012                                                                                                                                   |               | * Electronically provided signatures are accepted as original signatures.                                                                                           |             |                                                              |         |             |  |