

No. C 95940

Annual Report Form 1996

Due No Later Than November 30,

2. Registered Agent and Office NOT A P.O. BOX

Return to:
SECRETARY OF STATE
700 WEST JEFFERSON
PO BOX 83720
BOISE, ID 83720-0080

NO FEE REQUIRED

** FINAL NOTICE **

1. Mailing Address - Please Correct, if Not Correct

MONEY SECURITIES CORP.
~~JOHN T SUNDERMIER~~ Nick Cifelli
1740 BROADWAY -M.D. 9-23 4-3

NEW YORK NY 10019

CT CORPORATION SYSTEM
300 NORTH 6TH STREET

BOISE ID 83702

3. Organized Under the Laws of:

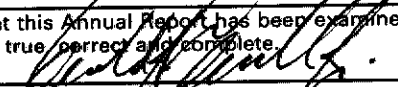
NY C 95940

4. Corporations: Enter Names and Addresses of President, Secretary and Directors
Limited Liability Companies: Enter Names and Addresses of Managers or Members (check one)

Office held	Name	Street or P.O. Address	City	State	Zip
	Lawrence F. Sherman,	500 Frank W. Burr Blvd.,	Teaneck, NJ		07666
	Gerald J. Carroll, Jr.	1 Mony Plaza,	Syracuse, NY		13221
	Lawrence F. Sherman,	500 Frank W. Burr Blvd.,	Teaneck, NJ		07666
	Keith J. Baker,	1740 Broadway,	New York, New York		10019
	Victor Ugolyn,	1740 Broadway,	New York, New York		10019

5. NATURE OF BUSINESS

SECURITIES BUSINESS

6. I certify that this Annual Report has been examined by me and is to the best of my knowledge true, correct and complete.
Signature  Date 10-21-96
Name (Typed or Printed) GERALD J. CARROLL JR. Title SECRETARY

ISSUED: 10-05-1996

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(DO NOT TAPE OR STAPLE)

MONY SECURITIES CORP.

Chairman President	Victor Ugolyn Lawrence F. Sherman
Senior Vice President	John A. Schilt, Jr. Phillip D'Ambrisi Edward E. Hill
Vice President	Deborah J. Fleck Frank E. Flowers James Gould Terry Howe Ashok P. Pradhan John M. Purcell
Secretary	Gerald J. Carroll, Jr.
Treasurer	Tamara L. Bronson
Financial Principal	Kathryn B. Polak
Assistant Secretary	Linda S. Lopez Catherine R. McClellan
Assistant Treasurer	Larry Cohen
Directors	J. Keith Baker Lawrence F. Sherman Victor Ugolyn