

August 22 1997

ROTHSCHILD MINING CORPORATION  
53 Siena  
Laguna Niguel Ca 92677

RE: ROTHSCCHILD MINING CORPORATION

Greetings:

Please find enclosed your recently submitted annual report for the 1997-1998 fiscal year. We are unable to accept it in its present form. Please make the following correction(s) and return to this office.

Please be certain that the names and addresses of the officers in block 4 are complete. (A notation that the information is the same as last year will not be accepted.) After completing that block, resubmit the annual report to this office.

If you have any questions or need further assistance, please do not hesitate to contact this office at (208) 332-2811.

Very truly yours,

*Sheryl DeVries*

Sheryl DeVries  
Corporate Division

Enclosures: cited

No. C100630	Annual Report Form 1997 Due No Later Than November 30,		2. Registered Agent and Office NOT A P.O. BOX
Return to: SECRETARY OF STATE 700 WEST JEFFERSON PO BOX 83720 BOISE, ID 83720-0080  NO FEE REQUIRED	1. Mailing Address - Please Correct, If Not Correct  LEXINGTON CONSTRUCTION, INC. S TAYLOR SMITH 830 W. 14600 S.		TAYLOR SMITH 2050 W 3600 S  WESTON ID 83286
* FIRST NOTICE *	BLUFF DALE	UT 84065	3. Organized Under the Laws of:  UT C100630

4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors  
Limited Liability Companies: Enter Names and Addresses of  Managers or  Members (check one)

<u>Office held</u>	<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>
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5.	6.
	<p>Signature <u>S. Taylor Smith</u> Date <u>8-19-97</u></p> <p>Name (Typed or Printed) _____ Title _____</p>

ISSUED: 07-04-1997

DO NOT TAPE OR STAPLE

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