



0005654840

**STATE OF IDAHO***Office of the secretary of state, Phil McGrane***ANNUAL REPORT AMENDMENT**

Idaho Secretary of State
PO Box 83720
Boise, ID 83720-0080
(208) 334-2301
Filing Fee: \$0.00

*For Office Use Only***-FILED-**

File #: 0005654840

Date Filed: 3/20/2024 10:49:23 AM

Entity Name and Mailing Address:

Entity Name: First Citizens Investor Services, Inc.
Foreign Name (name in home jurisdiction): First Citizens Investor Services, Inc.
The file number of this entity on the records of the Idaho Secretary of State is: 0004580688
Address: STACY BORTLE
4300 SIX FORKS RD
RALEIGH, NC 27609-5718

Entity Details:

Entity Status: Active-Good Standing
This entity is organized under the laws of: NORTH CAROLINA
If applicable, the old file number of this entity on the records of the Idaho Secretary of State was:

The registered agent on record is:

Registered Agent: C T CORPORATION SYSTEM
Commercial Registered Agent
Physical Address
1555 W SHORELINE DR
STE 100
BOISE, ID 83702
Mailing Address
1555 W SHORELINE DR
STE 100
BOISE, ID 83702

Agent or Address Change

☐ Select if you are appointing a new agent.

Corporate Officers and Directors:

| Name | Title | Business Address |
|--|----------------|---|
| Paula Heffron | Vice President | 100 E TRYON RD. DAC19 RALEIGH, NC 27603 |
| Michael Wilson | Director | 4300 SIX FORKS RD. RALEIGH, NC 27609 |
| David Biliter | President | 4300 SIX FORKS RD. RALEIGH, NC 27609 |
| <input checked="" type="checkbox"/> Lorie Rupp | Director | 4300 SIX FORKS RD. RALEIGH, NC 27609 |
| Steven Bogaczyk | Treasurer | 100 E TRYON RD. DAC19 RALEIGH, NC 27603 |
| <input checked="" type="checkbox"/> Rob Schaff | Secretary | 4300 SIX FORKS RD. RALEIGH, NC 27609 |



| | | |
|--|----------|--|
| <input checked="" type="checkbox"/> Bill Walsh | Director | 4300 SIX FORKS RD RALEIGH, NC 27609 |
| <input checked="" type="checkbox"/> Charles McCallum III | Director | 4300 SIX FORKS RD RALEIGH, NC 27609 |

The annual report must be signed by an authorized signer of the entity.
Job Title: Mgr Investor Services Compliance

Paula Heffron 03/20/2024
Sign Here Date