

No. C 40345

Annual Report Form

Due No Later Than November 30, 1996

2. Registered Agent and Office NOT A P.O. BOX

Return to:
SECRETARY OF STATE
700 WEST JEFFERSON
PO BOX 83720
BOISE, ID 83720-0080
NO FEE REQUIRED

1. Mailing Address - Please Correct, If Not Correct

SILVER QUEEN MINES, INC.
LOVON FAUSETT
P. O. BOX 958

LOVON FAUSETT
1221 W. YELLOWSTONE AVE.
OSBURN ID 83849

3. Organized Under the Laws of:

* FIRST NOTICE * OSBURN ID 83849 ID C 40345

4. Corporations: Enter Names and Addresses of President, Secretary and Directors
Limited Liability Companies: Enter Names and Addresses of Managers or Members (check one)

| Office held | Name | Street or P.O. Address | City | State | Zip |
|-------------|-----------------------|------------------------|---------|-------|------------|
| President: | C. Lovon Fausett, Sr. | P.O. Box 968 | Osburn, | ID | 83849-0968 |
| Secretary: | William T. Jacobson | P.O. Box 631 | Mullan, | ID | 83846-0631 |
| Directors: | C. Lovon Fausett, Sr. | P.O. Box 968 | Osburn, | ID | 83849-0968 |
| | William T. Jacobson | P.O. Box 631 | Mullan, | ID | 83846-0631 |

NATURE OF BUSINESS

MINING

6. I certify that this Annual Report has been examined by me and is to the best of my knowledge true, correct and complete.

Signature [Signature] Date 9/13/96

Name (Typed or Printed) Lovon Fausett Title President

ISSUED: 07-06-1996

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