

FILED EFFECTIVE

APPLICATION FOR REGISTRATION OF FOREIGN LIMITED LIABILITY COMPANY

(Instructions on back of application)

07 APR 25 PM 1:15

SECRETARY OF STATE
STATE OF IDAHO

1. The name of the limited liability company is:

Credit Suisse Life Settlements LLC

2. If the name of the limited liability company is not permissible or is not available in Idaho, the name the foreign limited liability company will use in Idaho is:

3. The jurisdiction under whose laws the limited liability company is organized is: Delaware
and the date of its formation was: March 28, 2007

4. The name and address of the registered agent in Idaho is:

Corporation Service Company, 1401 Shoreline Drive, Suite 2, Boise, Idaho 83702

5. The address of the limited liability company's office in the jurisdiction under whose laws it is organized is:

2711 Centerville Rd., Suite 400, Wilmington, DE 19808

6. The address of the limited liability company's principal office, if other than the address in #5 above, is:

11 Madison Ave., New York, NY 10010

7. The address to which correspondence should be addressed is:

11 Madison Ave., New York, NY 10010

8. Signature of a manager, if any, or a member
if there are no managers.

Signature Kurt R. GearhartTyped Name Kurt R. GearhartManager ☒ Member ☐

Secretary of State use only

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Revised 10/2002

IDAHO SECRETARY OF STATE
04/25/2007 03:00
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1 @ 20.00 = 20.00 EXPEDITE C # 3

W 61753

Delaware

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The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY "CREDIT SUISSE LIFE SETTLEMENTS LLC" IS DULY FORMED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL EXISTENCE SO FAR AS THE RECORDS OF THIS OFFICE SHOW, AS OF THE TWENTY-THIRD DAY OF APRIL, A.D. 2007.

AND I DO HEREBY FURTHER CERTIFY THAT THE SAID "CREDIT SUISSE LIFE SETTLEMENTS LLC" WAS FORMED ON THE TWENTY-EIGHTH DAY OF MARCH, A.D. 2007.

AND I DO HEREBY FURTHER CERTIFY THAT THE ANNUAL TAXES HAVE NOT BEEN ASSESSED TO DATE.

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Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 5616653

DATE: 04-23-07