

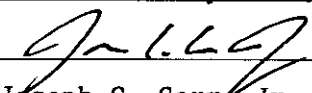
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| <b>No. C 131104</b><br><br>Return to:<br>SECRETARY OF STATE<br>700 WEST JEFFERSON<br>PO BOX 83720<br>BOISE, ID 83720-0080<br><br><b>NO FILING FEE IF<br/>RECEIVED BY DUE DATE</b> | <b>Due no later than Nov 30, 2001</b><br><b>Annual Report Form</b><br>1. Mailing Address - Correct in this box, if applicable<br><b>MITEK INDUSTRIES, INC.</b><br><br>14515 N OUTER FORTY RD<br><br>CHESTERFIELD, MO 63017 | 2. Registered Agent and Office <b>NO PO BOX</b><br>CT CORPORATION SYSTEM<br>300 N 6TH ST<br><br>BOISE, ID 83702<br><br>3. <u>New</u> Registered Agent Signature |
|---|--|---|

4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors.

| <u>Office held</u> | <u>Name</u>         | <u>Street or P.O. Address</u> | <u>City</u>   | <u>State</u> | <u>Zip</u> |
|--------------------|---------------------|-------------------------------|---------------|--------------|------------|
| Chairman<br>& CEO  | Eugene M. Toombs    | 14515 N. Outer Forty Rd.      | Chesterfield, | MO           | 63017      |
| Secretary          | Joseph C. Carr, Jr. | 14515 N. Outer Forty Rd.,     | Chesterfield, | MO           | 63017      |

Directors:

|                     |                            |               |    |       |
|---------------------|----------------------------|---------------|----|-------|
| Eugene M. Toombs    | 14515 N. Outer Forty Road, | Chesterfield, | MO | 63017 |
| Joseph C. Carr, Jr. | 14515 N. Outer Forty Road, | Chesterfield, | MO | 63017 |
| Ronald S. Burkhardt | 14515 N. Outer Forty Road, | Chesterfield, | MO | 63017 |

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| 5. Organized Under the Laws of:<br><br>MISSOURI<br>C 131104 | 6. Signature  Date <b>September 18, 2001</b><br><br>Name <small>(Typed or Printed)</small> <b>Joseph C. Carr, Jr.</b> Title <b>V.P., Sec., &amp; Gen. Counsel</b> |
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