

No. C 105221

Due no later than Feb 28, 2001

Annual Report Form

Return to:

SECRETARY OF STATE
700 WEST JEFFERSON
PO BOX 83720
BOISE, ID 83720-0080

1. Mailing Address - Correct in this box, if applicable

MERRILL LYNCH BUSINESS FINANCIAL SE
KIM GANO 3B
800 SCUDDERS MILL RD

PLAINSBORO, NJ 08536 9016

2. Registered Agent and Office **NO PO BOX**PRENTICE-HALL CORP SYSTEM
1401 SHORELINE DR STE 2

BOISE, ID 83702

3. New Registered Agent Signature**NO FILING FEE IF
RECEIVED BY DUE DATE**

4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors.

Office heldNameStreet or P.O. AddressCityStateZip**See Attachment*

5. Organized Under the Laws of:

DELAWARE
C 105221

6.

Signature

Name (Typed or Printed)

Michael J. Troccoli

Michael J. Troccoli

Date

12/28/00

Title:

Senior Vice President,
Director, Treasurer

Issued 12/05/2000

Do Not Tape or Staple

MERRILL LYNCH BUSINESS FINANCIAL SERVICES INC.

Directors and Officers as of August 24, 2000

Directors

David Tralka	Chairman of the Board
James Koepke	Director and Executive Vice President
Michael Zahaby	Director and Executive Vice President
Michael J. Troccoli	Director and Senior Vice President & Treasurer
Peter Hagan	Director

Address

800 Scudders Mill Rd
Plainsboro , NJ 08536
222 North LaSalle St (17)
Chicago, IL 60601
222 North LaSalle St (17)
Chicago, IL 60601
800 Scudders Mill Rd
Plainsboro , NJ 08536
800 Scudders Mill Rd
Plainsboro , NJ 08536

Additional Officers

Spero A. Cantos	Vice President	222 North LaSalle St (17) Chicago, IL 60601
Thaddeus G. Kopczynski	Vice President	222 North LaSalle St (17) Chicago, IL 60601
Michael G. Fleckenstein	Vice President	222 North LaSalle St (17) Chicago, IL 60601
Thomas Soulsby	Vice President	222 North LaSalle St (17) Chicago, IL 60601
Daniel McHugh	Vice President	222 North LaSalle St (17) Chicago, IL 60601
Darren Luckfield	Vice President	World Financial Center North Tower NY,NY 10080
James C. McWilliams	Vice President	222 North LaSalle St (17) Chicago, IL 60601
David A. Natzke	Vice President	222 North LaSalle St (17) Chicago, IL 60601
Nicholas A. Tenerelli	Vice President & Asst. Secretary	222 North LaSalle St (17) Chicago, IL 60601
Guy Francesconi	Secretary	222 North LaSalle St (17) Chicago, IL 60601
Michael J. Kalitowski	Assistant Vice President	222 North LaSalle St (17) Chicago, IL 60601
Beth Jensen	Assistant Vice President	222 North LaSalle St (17) Chicago, IL 60601
Brian Connors	Assistant Vice President & Asst. Secretary	222 North LaSalle St (17) Chicago, IL 60601
Thaddeus Murphy	Assistant Vice President & Asst. Secretary	222 North LaSalle St (17) Chicago, IL 60601
Darryl W. Colletti	Assistant Secretary	101 Hudson St (08) Jersey City, NJ 07302