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|------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|------------|
| <b>No. C 125526</b>                                                                            | <b>Due no later than Sep 30, 2002</b><br><b>Annual Report Form</b>                                                                                                                    | 2. Registered Agent and Office <b>NO PO BOX</b><br>CT CORPORATION SYSTEM<br>300 N 6TH ST<br>BOISE, ID 83701 |                                                                                                                                                            |              |            |
| Return to:<br>SECRETARY OF STATE<br>700 WEST JEFFERSON<br>PO BOX 83720<br>BOISE, ID 83720-0080 | 1. Mailing Address - Correct in this box, if applicable<br>HELLER FIRST CAPITAL CORP.<br><del>500 W MONROE</del> 44 Old Ridgebury Rd<br><del>CHICAGO, IL 60661</del> Danbury CT 06810 | 3. <u>New</u> Registered Agent Signature                                                                    |                                                                                                                                                            |              |            |
| <b>NO FILING FEE IF RECEIVED BY DUE DATE</b>                                                   |                                                                                                                                                                                       |                                                                                                             |                                                                                                                                                            |              |            |
| 4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors.     |                                                                                                                                                                                       |                                                                                                             |                                                                                                                                                            |              |            |
| <u>Office held</u>                                                                             | <u>Name</u>                                                                                                                                                                           | <u>Street or P.O. Address</u>                                                                               | <u>City</u>                                                                                                                                                | <u>State</u> | <u>Zip</u> |
| Director                                                                                       | Nancy E. Barton                                                                                                                                                                       | 260 Longridge Rd.                                                                                           | Stamford                                                                                                                                                   | CT           | 06907      |
| Director                                                                                       | Mark H.S. Cohen                                                                                                                                                                       |                                                                                                             |                                                                                                                                                            |              |            |
| Director                                                                                       | James A. Parke                                                                                                                                                                        |                                                                                                             |                                                                                                                                                            |              |            |
| Vice Pres.                                                                                     | Michael Gaudino                                                                                                                                                                       |                                                                                                             |                                                                                                                                                            |              |            |
| Sr. v.P.                                                                                       | Joanne M. Harmon                                                                                                                                                                      |                                                                                                             |                                                                                                                                                            |              |            |
| 5. Organized Under the Laws of:<br><br>DELAWARE<br>C 125526                                    |                                                                                                                                                                                       |                                                                                                             | 6. Signature <u>Linda M. Zeeher</u> Date <u>9/20/02</u><br>Name <small>(Typed or Printed)</small> <u>Linda M. Zeeher</u> Title <u>Licensing Supervisor</u> |              |            |