

No. C 143758

Due no later than May 31, 2008
Annual Report Form

2. Registered Agent and Office NO PO BOX

INCORP SERVICES INC
4710 KOOTENAI ST
BOISE, ID 83705
USA

Return to:
SECRETARY OF STATE
450 NORTH FOURTH STREET
PO BOX 83720
BOISE, ID 83720-0080

1. Mailing Address - Correct in this box, if applicable
BIOTHANE CORPORATION
2500 BROADWAY D/5
CAMDEN, NJ 08104

3. New Registered Agent Signature

NO FILING FEE IF
RECEIVED BY DUE DATE

4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors.

Office held

Name

Street or P.O. Address

City

State

Zip

OFFICERS

Martin Kaplan
Robert I. Sax
John L. Murphy
Michael J. Holtz

Chief Executive Officer
President
Vice-President & Secretary
Treasurer

2500 Broadway D5 Camden, NJ 08104
2500 Broadway D-5 Camden, NJ 08104
2500 Broadway D-5 Camden, NJ 08104

BOARD OF DIRECTORS

Robert I. Sax
John L. Murphy
Ronald F. Kaplan
Michael J. Holtz
Joan A. Sax
Martin Kaplan

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5. Organized Under the Laws of:
NEW JERSEY
C 143758

6.

Signature

Name (Typed or Printed)

JOHN L. MURPHY

Date

3-27-08

Title

VICE-PRESIDENT

200805002788

Do Not Tape or Staple