



0006221919

**STATE OF IDAHO***Office of the secretary of state, Phil McGrane***ANNUAL REPORT**

Idaho Secretary of State
PO Box 83720
Boise, ID 83720-0080
(208) 334-2301
Filing Fee: \$0.00

For Office Use Only

-FILED-

File #: 0006221919

Date Filed: 4/26/2025 11:38:03 AM

Entity Name and Mailing Address:

Entity Name: AVANTAX INSURANCE SERVICES, INC.
Foreign Name (name in home jurisdiction): AVANTAX INSURANCE SERVICES, INC.
The file number of this entity on the records of the Idaho Secretary of State is: 0003846800
Address: 3200 OLYMPUS BLVD
STE 100
COPPELL, TX 75019-5889

Entity Details:

Entity Status: Active-Good Standing
This entity is organized under the laws of: TEXAS
If applicable, the old file number of this entity on the records of the Idaho Secretary of State was:

The registered agent on record is:

Registered Agent: CORPORATION SERVICE COMPANY
Commercial Registered Agent
Physical Address
1305 12TH AVE RD
NAMPA, ID 83686
Mailing Address
1305 12TH AVE RD
NAMPA, ID 83686

Agent or Address Change

☐ Select if you are appointing a new agent.

Corporate Officers and Directors:

Name	Title	Business Address
Jason Allen	President	3200 OLYMPUS BLVD STE 100 COPPELL, TX 75019-5889
☒ Todd C. Mackay	Secretary	3200 OLYMPUS BLVD STE 100 COPPELL, TX 75019-5889
☒ Aaron Runyon	Vice President	3200 OLYMPUS BLVD STE 100 COPPELL, TX 75019-5889
☒ Christopher Red	Treasurer	3200 OLYMPUS BLVD STE 100 COPPELL, TX 75019-5889
☒ Joseph D. Neary	Director	655 W. BROADWAY, 12TH FLOOR SAN DIEGO, CA 92101
Lisa Gok	Director	3200 OLYMPUS BLVD STE 100 COPPELL, TX 75019-5889



☒ Thomas A. Gooley	Director	3200 OLYMPUS BLVD STE 100 COPPELL, TX 75019-5889
Michael Durbin	President	3200 OLYMPUS BLVD STE 100 COPPELL, TX 75019-5889
Keith Shores	Treasurer	3200 OLYMPUS BLVD STE 100 COPPELL, TX 75019-5889
☒ Gary Chaffin	Treasurer	3200 OLYMPUS BLVD STE 100 COPPELL, TX 75019-5889
☒ Joseph Neary	Vice President	3200 OLYMPUS BLVD STE 100 COPPELL, TX 75019-5889
Lisa Gok	Secretary	3200 OLYMPUS BLVD STE 100 COPPELL, TX 75019-5889
☒ Winnie Lee	Secretary	3200 OLYMPUS BLVD STE 100 COPPELL, TX 75019-5889
☒ David Van Havermaat	Secretary	3200 OLYMPUS BLVD STE 100 COPPELL, TX 75019-5889

The annual report must be signed by an authorized signer of the entity.

Job Title: TAX OFFICER

GARY L. CHAFFIN

Sign Here

04/26/2025

Date