

No. <b>C 79312</b>	<b>Annual Report Form</b> Due No Later Than November 30, <b>1997</b>	2. Registered Agent and Office <b>NOT A P.O. BOX</b>  <b>C T CORPORATION SYSTEM</b> <b>300 NORTH 6TH STREET</b>  <b>BOISE ID 83701</b>
Return to: SECRETARY OF STATE 700 WEST JEFFERSON PO BOX 83720 BOISE, ID 83720-0080  <b>NO FEE REQUIRED</b>	1. Mailing Address - Please Correct, If Not Correct  <b>USLIFE EQUITY SALES CORP.</b> <b>LINDA MILLER</b> <b>125 MAIDEN LANE</b>	3. Organized Under the Laws of:  <b>DE C 79312</b>
<b>* FIRST NOTICE *</b>		
4. Corporations: Enter Names and Business Addresses of <b>President, Secretary and Directors</b> Limited Liability Companies: Enter Names and Addresses of <input type="checkbox"/> <b>Managers</b> or <input type="checkbox"/> <b>Members</b> (check one)		
<u>Office held</u>	<u>Name</u>	<u>Street or P.O. Address</u>
<u>City</u>	<u>State</u>	<u>Zip</u>
<i>President</i>	<i>F. Paul Kovach</i>	<i>125 Maiden Lane</i>
<i>New York</i>	<i>N.Y.</i>	<i>10038</i>
<i>Sr. V.P.; Secy.</i>	<i>Linda Miller</i>	<i>125 Maiden Lane</i>
<i>Treasurer</i>	<i>New York</i>	<i>N.Y.</i>
		<i>10038</i>
5.		6.
		Signature <i>Linda Miller</i> Date <i>9/15/97</i>
		Name (Typed or Printed) <i>Linda Miller</i> Title <i>Sr. V.P.; Secy. Treas.</i>

ISSUED: 07-04-1997

DO NOT TAPE OR STAPLE

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