



0004269001

**STATE OF IDAHO***Office of the secretary of state, Lawrence Denney***ANNUAL REPORT**

Idaho Secretary of State

PO Box 83720

Boise, ID 83720-0080

(208) 334-2301

Filing Fee: \$0.00

*For Office Use Only***-FILED-**

File #: 0004269001

Date Filed: 5/5/2021 12:41:35 AM

Entity Name and Mailing Address:

Entity Name: BAL INVESTMENT & ADVISORY, INC.
Foreign Name (name in home jurisdiction): BAL INVESTMENT & ADVISORY, INC.
The file number of this entity on the records of the Idaho Secretary of State is: 0000437741
Address: 401 N TRYON ST NC1-021-06-0
CHARLOTTE, NC 28255-0001

Entity Details:

Entity Status: Active-Good Standing
This entity is organized under the laws of: DELAWARE
If applicable, the old file number of this entity on the records of the Idaho Secretary of State was: C143686

The registered agent on record is:

Registered Agent: CT CORPORATION SYSTEM
Commercial Registered Agent
Physical Address
921 S ORCHARD ST
STE G
BOISE, ID 83705
Mailing Address
921 S ORCHARD ST
STE G
BOISE, ID 83705

Agent or Address Change

☐ Select if you are appointing a new agent.

Corporate Officers and Directors:

Name	Title	Business Address
RICHARD R FLEISCHER	President	401 N TRYON ST, NC1-021-06-01 CHARLOTTE, NC 28255
CHRISTINE M COSTAMAGNA	Secretary	401 N TRYON ST, NC1-021-06-01 CHARLOTTE, NC 28255
DAVID G GAUTHIER	Treasurer	401 N TRYON ST, NC1-021-06-01 CHARLOTTE, NC 28255
JOHN J GOULD	Director	401 N TRYON ST, NC1-021-06-01 CHARLOTTE, NC 28255
<input checked="" type="checkbox"/> John A. Kines	Director	401 N TRYON ST, NC1-021-06-01 CHARLOTTE, NC 28255
RICHARD R FLEISCHER	Director	401 N TRYON ST, NC1-021-06-01 CHARLOTTE, NC 28255
DAVID G GAUTHIER	Director	401 N TRYON ST, NC1-021-06-01 CHARLOTTE, NC 28255

The annual report must be signed by an authorized signer of the entity.

Job Title: Director

B0606-5896 05/05/2021 12:41 AM Received by ID Secretary of State Lawrence Denney



John A. Kines

Sign Here

05/05/2021

Date