




No. C118832	Annual Report Form 1997 Due No Later Than November 30,		2. Registered Agent and Office NOT A P.O. BOX																
Return to: SECRETARY OF STATE 700 WEST JEFFERSON PO BOX 83720 BOISE, ID 83720-0080 NO FEE REQUIRED ** FINAL NOTICE **	1. Mailing Address - Please Correct, If Not Correct NATIONAL LENDING GROUP, INC. IMC MORTGAGE COMPANY 5901 E FOWLER AVE TAMPA FL 33617 2362		CT CORPORATION SYSTEM 300 N 6TH ST BOISE ID 83701 3. Organized Under the Laws of: FL C118832																
4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors Limited Liability Companies: Enter Names and Addresses of <input type="checkbox"/> Managers or <input type="checkbox"/> Members (check one) <table border="0" style="width:100%"> <tr> <td style="text-align:center"><u>Office held</u></td> <td style="text-align:center"><u>Name</u></td> <td style="text-align:center"><u>Street or P.O. Address</u></td> <td style="text-align:center"><u>City</u></td> <td style="text-align:center"><u>State</u></td> <td style="text-align:center"><u>Zip</u></td> </tr> <tr> <td colspan="6" style="text-align:center">PLEASE SEE ATTACHED ANNEX A</td> </tr> </table>					<u>Office held</u>	<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>	PLEASE SEE ATTACHED ANNEX A								
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5.		6. <table border="0" style="width:100%"> <tr> <td style="width:30%">Signature</td> <td style="width:30%; text-align:center"></td> <td style="width:20%">Date</td> <td colspan="2" style="width:20%; text-align:center">11/4/97</td> </tr> <tr> <td>Name (Typed or Printed)</td> <td style="text-align:center">Laurie S. Williams</td> <td>Title</td> <td colspan="2" style="text-align:center">Vice President</td> </tr> <tr> <td></td> <td colspan="4" style="text-align:center">(E/k/a Laurie S. Wockenfuss)</td> </tr> </table>			Signature		Date	11/4/97		Name (Typed or Printed)	Laurie S. Williams	Title	Vice President			(E/k/a Laurie S. Wockenfuss)			
Signature		Date	11/4/97																
Name (Typed or Printed)	Laurie S. Williams	Title	Vice President																
	(E/k/a Laurie S. Wockenfuss)																		

ISSUED: 10-04-1997

↓ DO NOT TAPE OR STAPLE ↓

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National Lending Group, Inc.

Officers and Directors

ANNEX A

OFFICERS

Name	Title	Business Address
Thomas G. Middleton	President and Chairman of the Board of Directors	5901 East Fowler Avenue, Tampa, FL 33617-2362
Laurie S. Williams f/k/a Laurie S. Wockenfuss	Vice President and Secretary	5901 East Fowler Avenue, Tampa, FL 33617-2362

DIRECTORS

George Nicholas	Executive Vice President and Director	5901 East Fowler Avenue, Tampa, FL 33617-2362
Thomas G. Middleton	Chairman of the Board of Directors, and President	5901 East Fowler Avenue, Tampa, FL 33617-2362
Stuart D. Marvin	Treasurer and Director	5901 East Fowler Avenue, Tampa, FL 33617-2362