

Statement of Merger (A.R.S. §§29-374 and 29-1087)

1 Effective Date

Upon Filing.

2 Name, Jurisdiction and Type of Organization of Merging Entity

Merging Entity: Shiras 11 Limited Partnership, an Arizona limited partnership

3 Name, Jurisdiction and Type of Organization of Surviving Entity

Surviving Entity: Shiras II LLLP, an Idaho limited liability limited partnership

4 Approval

The Merging Entity and the Surviving Entity have approved this merger in accordance with the Arizona Uniform Limited Partnership Act and Revised Uniform Limited Partnership Act and the Idaho Uniform Limited Partnership Act and the Entity Transactions Act.

5 No Proposed Amendments to Organic Documents

There are no proposed amendments to the organic documents of the Surviving Entity.

6 Manner of Converting the Interests

The interests in each party to this merger shall be converted into interests, securities, obligations, rights to acquire interests or securities, cash, or other property, or any combination of the foregoing as of the date of signing of this Statement of Merger such that the partners of Shiras II LLLP shall own the same assets and be responsible for the same liabilities as the pre-merger Arizona limited partnership.

IDAHO SECRETARY OF STATE
08/12/2013 05:00
CK: 105539 CT: 1601 BH: 1305605
1 @ 30.00 = 30.00 STMT MERGE # 2

7 Other Provisions

As of the Effective Date, all property of the Merging Entity shall be deemed to be the property of the Surviving Entity by operation of law without documents of conveyance.

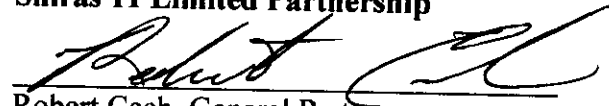
All rights and powers of the Merging Entity shall vest in the Surviving Entity as of the Effective Date of the merger.


The intent of the parties is that this merger is a non-taxable event under both Federal and State tax law. All provisions of the plan shall be so construed.

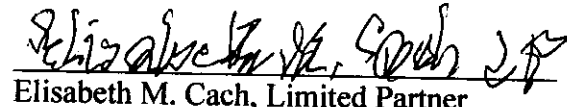
8 Surviving Entity's Chief Executive Office Street Address

The surviving entity, Shiras II LLLP's chief executive office is: 900 Castlerock Lane, Idaho Falls, ID 83404

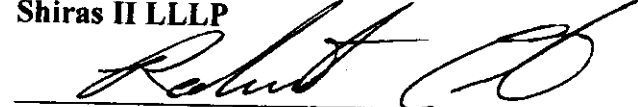
Shiras 11 Limited Partnership

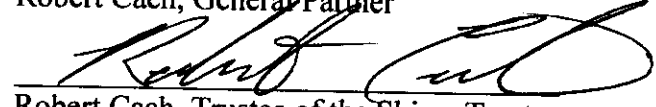

Robert Cach, General Partner

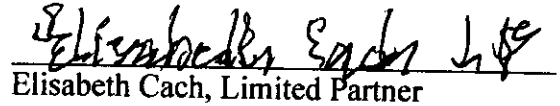

Robert Cach, Trustee of the Toklat Trust, Limited Partner


Elisabeth M. Cach, Limited Partner

Shiras II LLLP


Robert Cach, General Partner


Robert Cach, Trustee of the Shiras Trust, Limited Partner


Elisabeth Cach, Limited Partner

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