

No. <b>C 186614</b>		<b>Due no later than Mar 31, 2011</b>		<b>2. Registered Agent and Address (NO PO BOX)</b>			
Return to: SECRETARY OF STATE 700 WEST JEFFERSON PO BOX 83720 BOISE, ID 83720-0080  <b>NO FILING FEE IF RECEIVED BY DUE DATE</b>		<b>Annual Report Form</b>  <b>1. Mailing Address: Correct in this box if needed.</b>  ROSETTA STONE LTD. DONNA J REXRODE 135 W MARKET ST TAX DEPT. HARRISBURG VA 22801 USA		NATIONAL REGISTERED AGENTS INC 1423 TYRELL LANE BOISE ID 83706 USA			
				3. <u>New</u> Registered Agent Signature:*			
4. Corporations: Enter Names and Business Addresses of President, Secretary, and Directors. Treasurer (optional).							
Office Held	Name	Street or PO Address	City	State	Country	Postal Code	
PRESIDENT	TOM PH ADAMS	135 W MARKET ST	HARRISBURG	VA	USA	22801	
SECRETARY	MICHAEL C WU	1919 N LYNN ST	ARLINGTON	VA	USA	22209	
5. Organized Under the Laws of:  <b>VA C 186614</b>		6. Annual Report must be signed.* Signature: Donna J. D. Rexrode Name (type or print): Donna J. D. Rexrode Date: 03/08/2011 Title: Senior Tax Accountant					
Processed 03/08/2011		* Electronically provided signatures are accepted as original signatures.					