

No. C 54967

Return to:

SECRETARY OF STATE
700 WEST JEFFERSON
PO BOX 83720
BOISE, ID 83720-0080

**NO FILING FEE IF
RECEIVED BY DUE DATE**

**Due no later than January 31, 2005
Annual Report Form**

1. Mailing Address - Correct in this box, if applicable

ELI LILLY AND COMPANY
JAMES B LOOTENS
LILLY CORPORATE CENTER
INDIANAPOLIS, IN 46285

2. Registered Agent and Office **NO PO BOX**

NATIONAL REGISTERED AGENTS
1423 TYRELL LN
BOISE, ID 83706

3. New Registered Agent Signature

4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors.

<u>Office held</u>	<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>
President	Sidney Taurel	Lilly Corporate Center	Indianapolis	IN	46285
Secretary	Alecia DeCoudreax	Lilly Corporate Center	Indianapolis	IN	46285

SEE ATTACHED LIST FOR DIRECTORS

5. Organized Under the Laws of:

INDIANA
C 54967

6.

Signature

(Typed or
Printed)
Name



James B. Lootens

Date

2/3/05

Title

Asst. Secretary

ELI LILLY AND COMPANY

OFFICERS AND DIRECTORS

<u>Name</u>	<u>Office(s)</u>
Sidney Taurel*	Chairman, President and Chief Executive Officer/2
Charles E. Golden*	Executive Vice President and Chief Financial Officer
John C. Lechleiter	Executive Vice President, Pharmaceutical Operations
Steven M. Paul, M.D.	Executive Vice President, Science and Technology
Robert A. Armitage	Senior Vice President and General Counsel
Deirdre P. Connelly	Senior Vice President, Human Resources
Gino Santini	Senior Vice President, Corporate Strategy and Policy
Lorenzo Tallarigo	President, International Operations
Scott A. Canute	President, Manufacturing Operations
Thomas W. Grein	Vice President and Treasurer
Derica W. Rice	Vice President and Controller
Arnold C. Hanish	Chief Accounting Officer
James A. Davlin	Assistant Treasurer
Susan M. Ridlen	Assistant Treasurer
James A. Ward	Assistant Treasurer
Alecia A. DeCoudreaux	Secretary
James B. Lootens	Assistant Secretary

Also Directors

Steven C. Beering, M.D.
Sir Winfried Bischoff
Martin S. Feldstein, Ph.D.
George M.C. Fisher
Alfred G. Gilman, M.D., Ph.D.
Karen N. Horn, Ph.D.
Ellen R. Marram
Franklyn G. Prendergast, M.D., Ph.D.
Sir John Rose
Kathi P. Seifert

*Directors (12)
Revised: 1/5/05