

No. C 56240	Annual Report Form 1996 <i>Due No Later Than November 30,</i>	2. Registered Agent and Office NOT A P.O. BOX C T CORPORATION SYSTEM 300 N. 6TH STREET BOISE ID 83701			
Return to: SECRETARY OF STATE 700 WEST JEFFERSON PO BOX 83720 BOISE, ID 83720-0080 NO FEE REQUIRED * FIRST NOTICE *	1. Mailing Address - Please Correct, If Not Correct CITICORP REAL ESTATE, INC. THERESA DEGUISTO 599 LEXINGTON AVENUE 2014 NEW YORK NY 10043	3. Organized Under the Laws of: DE C 56240			
4. Corporations: Enter Names and Addresses of President, Secretary and Directors Limited Liability Companies: Enter Names and Addresses of <input type="checkbox"/> Managers or <input type="checkbox"/> Members (check one)					
<u>Office held</u>	<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>
PRESIDENT (DPR)	ROBERT MCCORMACK	599 LEXINGTON Avenue	New York	NY	10043
SECRETARY (DIR)	MICHAEL BRODO	599 LEXINGTON Avenue	New York	NY	10043
VICE PRESIDENT	THERESA DEGUISTO	599 LEXINGTON Avenue	New York	NY	10043
DIRECTOR/VP	PATRICIA GOLDSTEIN	599 LEXINGTON Avenue	New York	NY	10043
5. NATURE OF BUSINESS REAL ESTATE LOANS		6. I certify that this Annual Report has been examined by me and is to the best of my knowledge true, correct and complete. Signature <u><i>Theresa Deguisto</i></u> Date <u>7-22-96</u> Name (Typed or Printed) <u>Theresa Deguisto</u> Title <u>VP</u>			

ISSUED: 07-06-1996

712