

No. C 127670	Due no later than Feb 28, 2002 Annual Report Form	2. Registered Agent and Office NO PO BOX PRENTICE-HALL CORP SYSTEM, II 1401 SHORELINE DR STE 2 BOISE, ID 83702 5001
Return to: SECRETARY OF STATE 700 WEST JEFFERSON PO BOX 83720 BOISE, ID 83720-0080 NO FILING FEE IF RECEIVED BY DUE DATE	1. Mailing Address - Correct in this box, if applicable CONAGRA SHARED PURCHASING, INC. ONE CONAGRA DRIVE CC-242 OMAHA, NE 68102 5001	3. <u>New</u> Registered Agent Signature

4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors.

<u>Office held</u>	<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>
President	John N. Simons	1900 AA Street	Greeley	CO	80632-2480
Vice President	Debra L. Keith	One ConAgra Drive	Omaha	NE	68102
Secretary	James P. O'Donnell	One ConAgra Drive	Omaha	NE	68102
Director	Jay D. Bolding	One ConAgra Drive	Omaha	NE	68102
Director	James P. O'Donnell	One ConAgra Drive	Omaha	NE	68102
Director	John N. Simons	1900 AA Street	Greeley	CO	80632-2480

5. Organized Under the Laws of: DELAWARE C 127670	6. Signature <u>Debra L. Keith</u> Date <u>12/19/01</u> Name (Typed or Printed) <u>Debra L. Keith</u> Title <u>Vice President, Tax</u>
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