December 28, 1992

KEITH L SELLERS K & M DIET CENTERS 365 W 4650 N PROVO UT 84604

RE: K & M DIET CENTERS, INC.

Dear Mr. Sellers:

Please find enclosed your recently submitted annual report for the 1992-1993 fiscal year. We are unable to accept it in its present form. Please make the following correction(s) and return to this office.

Block 1 shows an address in Provo, UT for Keith Sellers. Block 2 shows an address in Rexburg for Mr. Sellers. Block 4 shows an address in Mexico City. We are unclear as to which address is correct. Block 2 needs to show an agent who is a resident in Idaho. The addresses in Block 4 need to be given for all of the officers and directors.

The corporation forfeited its right to do business on December 1, 1992. To reinstate the corporation, please resubmit the annual report along with a reinstate fee of \$16.00 before December 1, 1993.

If you have any questions or need further assistance, please do not hesitate to contact this office at (208) 334-2300.

Very truly yours,

Angie Haken Corporate Division

Enclosures: cited