

No. C 131593

Due no later than December 31, 2004
Annual Report Form

2. Registered Agent and Office **NO PO BOX**

Return to:
SECRETARY OF STATE
700 WEST JEFFERSON
PO BOX 83720
BOISE, ID 83720-0080

1. Mailing Address - Correct in this box, if applicable

KOMATSU AMERICA WARRANTY CORP
440 N FAIRWAY DR
VERNON HILLS, IL 60061 8112

CT CORPORATION SYSTEM
300 N 6TH ST
BOISE, ID 83701

**NO FILING FEE IF
RECEIVED BY DUE DATE**

3. New Registered Agent Signature

4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors.

Office held Name Street or P.O. Address City State Zip

**SEE ATTACHED
SCHEDULE**

5. Organized Under the Laws of:

DELAWARE
C 131593

6.

Signature

Joel L. Menig

Date *Nov. 1, 2004*

Name (Typed or Printed)

Joel L. Menig

Title *Director of Taxes*

KOMATSU AMERICA WARRANTY CORP.
36-4326008

Officers and Directors whose business address is:

- 440 North Fairway Drive
P. O. Box 8112
Vernon Hills, Illinois 60061-8112

Osamu Yamazaki
Robert M. Boatman
David D. Nardo
Gary Kasbeer
Michelle Gaus Ehning

President, Director
Vice President
Secretary
Treasurer, Director
Assistant Secretary

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STATE OF IDAHO